

FRP Advisory Group plc
("FRP" or the "Group")

Investor Presentation via Investor Meet Company

FRP Advisory Group is pleased to announce that Geoff Rowley, CEO, Jeremy French, COO and Gavin Jones, CFO will host a live Q&A session relating to the Interim Results via Investor Meet Company on 20 Dec 2024, 10:00 GMT. The presentation will be delivered at the start of the session.

The presentation is open to all existing and potential shareholders. Questions can be submitted pre-event via your Investor Meet Company dashboard up until 19 Dec 2024, 09:00 GMT, or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet FRP ADVISORY GROUP PLC via:
<https://www.investormeetcompany.com/frp-advisory-group-plc/register-investor>

Investors who already follow FRP ADVISORY GROUP PLC on the Investor Meet Company platform will automatically be invited.

Enquiries:

FRP Advisory Group plc

Geoff Rowley, CEO
Jeremy French, COO
Gavin Jones, CFO
Enquiries via MHP

Cavendish Capital Markets Limited (Nominated Adviser and Joint Broker)

Katy Birkin/Stephen Keys/George Lawson (Corporate Finance)
Tel: +44 (0) 207 220 0500

Investec Bank plc (Joint Broker)

Carlton Nelson/James Rudd (Corporate Broking)
Tel: +44 (0) 207 597 4000

MHP (Financial Public Relations)

Oliver Hughes
Eleni Menikou
Lexi Iles
Tel: +44 (0) 7701 308 818
FRP@mhpgroup.com

Notes to Editors

FRP is a leading national specialist business advisory firm established in 2010. It offers a range of advisory services to companies, lenders, investors and other stakeholders, as well as individuals. These services include:

- Restructuring advisory: corporate financial advisory, formal insolvency appointments, informal restructuring advisory, personal insolvency and general advice to all stakeholders.
- Corporate finance: mergers & acquisitions (M&A), strategic advisory and valuations, financial due diligence, capital raising, special situations M&A and partial exits.
- Debt advisory: raising and refinancing debt, debt amendments and extensions, restructuring debt, asset based lending and corporate and leveraged debt advisory.
- Forensic services: forensic investigations, compliance and risk advisory, dispute services and forensic technology.
- Financial advisory: transaction services including financial due diligence, lender services, financial

modelling, valuations, pensions and company-side advisory services.

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