

11 December 2024

**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF (A) ARTICLE 7(1) OF UK MAR IN SO FAR AS IT RELATES TO ORDINARY SHARES ISSUED BY GEORGINA ENERGY PLC**

**Georgina Energy plc  
("Georgina", "Georgina Energy" or the "Company")**

**EPA155 Mt Winter Approval Update**

Georgina Energy Plc, **GEX.L** is pleased to confirm that following the successful meeting in Alice Springs on 11<sup>th</sup> September between the Central Land Council ("CLC") and the Traditional Owners ("TOs"), the CLC has been formally instructed to commence negotiations regarding the grant of the Company's selected priority area within the EPA 155 permit area, which includes the proposed Mt Winter 1 well target.

**Meeting Approvals EPA155**

Georgina, through its wholly owned subsidiary, Westmarket Oil & Gas Pty Ltd ("Westmarket"), has received formal written notification from the CLC that the Traditional Owners have approved and instructed the CLC to commence negotiations on the terms of an Aboriginal Land Rights Act NT (1976) ("ALRA") agreement to grant Georgina's selected priority area of EPA 155 which includes the proposed Mt Winter 1 re-entry well.

The Central Land Council (CLC) have notified the Northern Territory Minister for Mining and Energy and the Commonwealth Minister for Indigenous Australians of their decision.

The granting of EPA155 is subject to the formality of ratification of the forthcoming ALRA agreement by the Minister for the Department of Mining and Energy, the Hon. Gerard Maley.

The next key steps in the process are:

**1. Submission of formal notice to DME**

Following the execution of the Aboriginal Land Rights Act Agreement ("ALRA Agreement") the Company's lawyers will submit a formal notice to the Northern Territory Department of Mining and Energy (DME) pursuant to the Petroleum Act 1984 (NT) for the granting of a full exploration permit to the applicants, Oilco Pty Ltd ("Oilco").

**2. Granting of Exploration Permit**

Upon granting of the permit and pursuant to the terms of the Farm-in Agreement between Oilco and Westmarket Oil and Gas (a wholly owned subsidiary of Georgina), the Georgina Energy's interest of an initial 75% will be registered.

The expected timeline from the negotiation of the ALRA Agreement to the granting of EPA155 is anticipated to take approximately 2-3 months.

**3. Farm-in Agreement Obligations**

Upon the granting of EPA155, Georgina, as Operator, will pay Oilco the sum of 15,000, and will meet all other obligations pursuant to the Farm-in Agreement, including the requisite seismic reprocessing and analysis.

**4. Negotiation of Joint Operating Agreement (JOA)**

Upon the successful completion of the seismic reprocessing and analysis, the Company will also negotiate the terms of a Joint Operating Agreement ("JOA") between the Joint Venture parties.

**5. Advancing Mt Winter to Pre-Drill Stage**

Upon granting of EPA155, Georgina will initiate a full programme to take Mt Winter to the pre-drill stage. This includes finalising well design, site preparation, and pre-drill regulatory and operational requirements.

**Anthony Hamilton, Chief Executive Officer of Georgina Energy, commented:**

*"The granting of the revised Mt Winter Exploration Permit with the prospect will be seen as a significant milestone and the result of hard work undertaken by the Georgina team, in particular, Mr Liddle OAM. We're very pleased to move forward with the development of Mt Winter, fulfil the outstanding requirements and pursue our low-risk, high-reward re-entry strategy."*

**END**

**Enquiries**

**Georgina Energy**

Tony Hamilton  
Mark Wallace

via [georginaenergy@apcoworldwide.com](mailto:georginaenergy@apcoworldwide.com)

**Tavira Financial Ltd - Financial Adviser and Joint Broker**

Jonathan Evans  
Oliver Stansfield

[+44 \(0\)20 3833 3719](tel:+442038333719)

**Oak Securities - Joint Broker**

Jerry Keen

[+44 \(0\)203 973 3678](tel:+442039733678)

Henry Clarke  
Dillon Anadkat

**Financial PR via** [georginaenergy@apcoworldwide.com](mailto:georginaenergy@apcoworldwide.com)  
Violet Wilson +44 (0)203 757 4980  
Letaba Rimell

**Notes to Editors**

Georgina Energy aims to become a leading player in the global energy market and is focused on establishing itself among the top producers of helium and hydrogen worldwide. With a strategic approach and leveraging the experienced management team's expertise, Georgina Energy aims to capitalize on opportunities in these critical energy sectors.

Georgina Energy has two principal onshore interests held through its wholly owned Australian subsidiary, Westmarket O&G. The first, the Hussar Prospect is located in the Officer Basin in Western Australia and Westmarket O&G holds a 100% working interest in the exploration permit. The second, the EPA155 Mt Winter Prospect, the permit is anticipated to be granted within the next 3 months, is located in the Amadeus Basin in the Northern Territory, which Georgina Energy has a right to earn an initial 75 per cent. interest in (with the potential to reach 90 per cent.).

For more information visit <https://www.georginaenergy.com>

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCFLFFFDLILIS