

16 December 2024



Helium One Global Ltd

("Helium One" or "the Company")

Results of AGM

Helium One Global (AIM: HE1), the primary helium explorer in Tanzania with a 50% working interest in the Galactica-Pegasus helium development project in Colorado, USA, announces that at the Company's AGM held earlier today, Resolution 1 was not carried; Resolutions 2, 3, and 4 were carried; and Resolutions 5 and 6 were withdrawn by the Board of Directors in advance of the meeting.

For further information please visit the Company's website: www.helium-one.com

Contact

Helium One Global Ltd

+44 20 7920 3150

Lorna Blaisse, CEO

Graham Jacobs, Finance and Commercial Director

Panmure Liberum Limited (Nominated Adviser and Joint Broker)

+44 20 3100 2000

Scott Mathieson

Nikhil Varghese

Zeus Capital Limited (Joint Broker)

+44 20 3829 5000

Simon Johnson

Louisa Waddell

Tavistock (Financial PR)

+44 20 7920 3150

Nick Elwes

Tara Vivian-Neal

Notes to Editors

Helium One Global, the AIM-listed helium company, holds prospecting licences across two distinct project areas in Tanzania, with the potential to become a strategic player in resolving a supply-constrained helium market.

The Rukwa and Eyasi projects are located within rift basins on the margin of the Tanzanian Craton in the north and southwest of the country. These assets lie near surface seeps with helium concentrations ranging up to 10.4% helium by volume. All Helium One's licences are held on a 100% equity basis.

The Company's flagship southern Rukwa Project is located within the southern Rukwa Rift Basin covering 1,664km² in south-west Tanzania. This project is considered to be entering an appraisal stage following the success of the 2023/24 exploration drilling campaign, which proved a helium discovery at Itumbula West-1 and, following an extended well test, successfully flowed 5.5% helium continually to surface in Q3 2024.

Following the success of the extended well test, the Company has now flowed significant quantities of helium to surface and has filed a Mining Licence application with the Mining Commission of the Tanzanian Government.

The Company also owns a 50% working interest in the Galactica-Pegasus helium development project in Las Animas County, Colorado, USA. This project is operated by Blue Star Helium Ltd (ASX: BNL).

Helium One is listed on the AIM market of the London Stock Exchange with the ticker of HE1 and on the OTCQB in the United States with the ticker HLOGF.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this

communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

RAGXQLFFZLLFFBE