

19 December 2024

Dunedin Enterprise Investment Trust PLC

Legal Entity Identifier: 213800E2VLUZ5AF9Z434

Updated Timetable

Further to the announcement published by Dunedin Enterprise Investment Trust PLC (the "Company") on 3 December 2024, the Company confirms that the expected timetable has been updated. In the event shareholders approve of the Board's recommended proposals to place the Company into members voluntary liquidation and appoint Gareth Rutt Morris and Jonathan Dunn (both licensed insolvency practitioners of FRP Advisory Trading Limited) as joint liquidators of the Company (the "Proposals") at the general meeting convened for 10 a.m. on 6 January 2024 at 16 Charlotte Square, Edinburgh EH2 4DF (the "General Meeting"), the Company will no longer apply for its listing on the Official List and from trading on the London Stock Exchange (the "Listing") to be cancelled at 8.00 a.m. on 7 January 2025. If shareholders approve of the Proposals, the Company's shares are expected to remain suspended from Listing until, at least, after the payment of the first cash distribution to shareholders and, as such, should continue to be "qualifying investments" for ISA purposes. Shareholders are strongly recommended to consult their professional advisers regarding their own tax position and their own ISA provider in advance of the General Meeting.

The updated timetable is set out below

Last day of dealing in the Shares through CREST on a normal rolling two day settlement basis	30 December 2024
Deadline for receipt of Forms of Proxy	10 a.m. on 2 January 2025
Close of Register and record date for participation in the members' voluntary liquidation	6.00 p.m. on 3 January 2025
Suspension of Shares from listing on the Official List and from trading on the London Stock Exchange	7.30 a.m. on 6 January 2025
General Meeting	10 a.m. on 6 January 2025
Appointment of Liquidators	6 January 2025
First cash distribution to Shareholders*	On or around 29 January 2025

*Actual date to be determined by the Liquidators.

All references to time in this document are to UK time. The above times and/or dates may be subject to change and, in the event of such change, the revised times and/or dates will be notified to Shareholders by an announcement through a Regulatory Information Service.

All references to times in this Circular are to London (UK) times.

Capitalised terms used and not defined in this announcement have the meanings given to them in the Circular.

Dunedin LLP (Secretary)

■ Graeme Murray 07813138367

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