

Publication of Supplementary Prospectus

Bank of Montreal

19 December 2024

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing, the supplementary prospectus dated 19 December 2024 (the **Second Supplementary Prospectus**) relating to the:

BANK OF MONTREAL
50,000,000,000 GLOBAL REGISTERED COVERED BOND PROGRAM
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED AS TO PAYMENTS OF INTEREST AND PRINCIPAL
BY
*BMO COVERED BOND GUARANTOR LIMITED PARTNERSHIP (the **Program**)*

The Second Supplementary Prospectus should be read and construed in conjunction with the prospectus dated 5 September 2024 and the first supplementary prospectus dated 9 September 2024.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/9996Q_1-2024-12-20.pdf

A copy of the above Second Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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