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23 December 2024

Loungers plc
("Loungers")

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, Loungers confirms that, following the exercise by two employees of awards previously granted under the Loungers plc Senior Management Restricted Share Plan, at the date and time of this announcement it had 103,960,391 ordinary shares of 1 pence each ("Ordinary Shares") in issue (excluding Ordinary Shares held in treasury). The ISIN reference for the Ordinary Shares is GB00BH4JR002. In addition, there are 195,000 Ordinary Shares held in treasury.

Enquiries:

Loungers Tel: +44 (0) 117 930 9771
Stephen Marshall

Houlihan Lokey UK Limited (Financial Adviser and NOMAD) Tel: +44 (0) 20 7839 3355
Sam Fuller / Tim Richardson

Panmure Liberum Limited (Joint Broker) Tel: +44 (0) 20 3100 2000
Andrew Godber / Rupert Dearden / William King

Peel Hunt LLP (Joint Broker) Tel: +44 (0) 20 7250 1446
Dan Webster / Sohail Akbar / Andrew Clark

Sodali & Co Tel: +44 (0) 20 7250 1446
Rob Greening / Russ Lynch

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An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) of the Code applies must be made by no later than 3.30 p.m. (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 p.m. (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror, save to the extent that these details have previously been disclosed under Rule 8 of the Code. A Dealing Disclosure by a person to whom Rule 8.3(b) of the Code applies must be made by no later than 3.30 p.m. (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3 of the Code.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4 of the Code).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0) 20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

Publication on website:

In accordance with Rule 26.1 of the Code, a copy of this announcement will be made available (subject to certain restrictions relating to persons resident in restricted jurisdictions) by no later than 12 noon (London time) on the business day immediately following the date of this announcement at www.loungers.co.uk The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.

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