

23 December 2024

Blue Star Capital plc

("Blue Star" or the "Company")

Capital Reorganisation Timetable Update

Blue Star Capital plc (AIM: BLU), the investing company with a focus on esports and blockchain and its applications within gaming and payments, provides an update, further to the announcement made on 17 December 2024 regarding the posting of the Capital Reorganisation Circular (the "**Circular**").

Timetable

Please refer to the below for the updated expected timeline of key events:

Publication and posting to Shareholders of the Circular	17 December 2024
---	------------------

Latest time for receipt of Forms of Proxy for the General Meeting	10:00 a.m. on 2 January 2025
---	------------------------------

General Meeting	10:00 a.m. on 6 January 2025
-----------------	------------------------------

On or around:

Record date for the consolidation, subdivision and reclassification of the Existing Ordinary Shares	6:00 p.m. on 6 January 2025
---	-----------------------------

Admission of the New Ordinary Shares and the Subscription Shares	8:00 a.m. on 7 January 2025
--	-----------------------------

CREST accounts credited with the New Ordinary Shares	Shortly after 8:00 a.m. on 7 January 2025
--	---

Dispatch of definitive share certificates in respect of the New Ordinary Shares	No later than 20 January 2025
---	-------------------------------

Any changes to the expected timetable will be announced to the market.

Dealing Codes

Please refer to the table below for the new dealing codes for the new ordinary shares as a result of the proposed Capital Reorganisation:

	Old	New
LEI	213800Y6XGR31P2LKT12	213800Y6XGR31P2LKT12
ISIN	GB00B02SSZ25	GB00BS6Y1X18
SEDOL	B02SSZ2	BS6Y1X1

For London Stock Exchange ("LSE") purposes, the estimated effective date of change for the Company ISIN and SEDOL is 7 January 2025.

The full Circular, together with supporting documents, will be available from the Company's website, <https://bluestarcapital.co.uk/>.

This announcement contains inside information for the purposes of the UK Market Abuse Regulation. The Directors of the Company take responsibility for this announcement.

For further information please contact:

Blue Star Capital plc Tony Fabrizi	+44 (0) 777 178 2434
--	----------------------

Cairn Financial Advisers LLP (Nominated Adviser) Jo Turner / Liam Murray / Ed Downes	+44 (0) 20 7213 0880
---	----------------------

Axis Capital Markets Limited (Sole Broker) Ben Tadd / Lewis Jones	+44 (0) 20 3026 0449
--	----------------------

About Blue Star

Blue Star is an investing company with a focus on new technologies. Blue Star's investments include SatoshiPay Limited, an experienced blockchain company with a strong track record in innovative payment solutions; Lets Play Live, whose B2B white label platform is a full-stack gaming ecosystem; Paidia, a female focussed gaming platform; and Sthaler Limited, an identity and payments technology business which enables a consumer to identify themselves and pay using just their finger.

Forward looking statement disclaimer

Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates, and projections about its industry; its beliefs; and assumptions. Words such as 'anticipates,' 'expects,' 'intends,' 'plans,' 'believes,' 'seeks,' 'estimates,' and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the Company's control, are difficult to predict, and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholder holders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this announcement. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances, or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

UPDBBBDDCDDDGsx