

27 December 2024

**Rome Resources Plc**  
**("Rome" or the "Company")**

**Strategic Investment Update**

Rome Resources Plc (AIM: RMR), the DRC-focused tin explorer, provides the following update in relation to the Company's Strategic Investment. The Company confirms that the Subscription monies from Stanvic have now been received.

Accordingly, it is expected that Admission will become effective and that dealings in the Subscription Shares will commence on AIM at 8.00 a.m. on or around 30 December 2024, taking into account the intervening Bank Holidays.

**The same definitions apply throughout this announcement as those set out in the Company's announcement released on 17 December 2024, unless the context requires otherwise.**

**For further information please contact:**

**Rome Resources Plc**

Paul Barrett, Chief Executive Officer  
Mark Gasson, Chief Operating Officer  
Tel. +44 (0)20 3143 6748

**Allenby Capital Limited (Nominated Adviser and Joint Broker)**

John Depasquale / Vivek Bhardwaj / Lauren Wright (Corporate Finance)  
Stefano Aquilino / Joscelin Pinnington (Sales & Corporate Broking)  
Tel. +44 (0)20 3328 5656

**OAK Securities (Joint Broker)**

Jerry Keen, Head of Corporate Broking (jerry.keen@oak-securities.com)  
Henry Clarke, Head of Sales (henry.clarke@oak-securities.com)  
Tel. +44 (0)20 3973 3678

**Camarco (Financial PR)**

Gordon Poole / Emily Hall / Sam Morris  
Tel. +44 (0) 20 3757 4980

OAK Securities is a trading name of Merlin Partners LLP. Merlin Partners LLP is authorised and regulated by the Financial Conduct Authority (Reference Number: 449191). Merlin Partners LLP is registered in England and Wales (Registered Partnership Number: OC317265).

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

UPDEQLFLZLLZFBV