

06 January 2025

**Blue Star Capital plc**

("Blue Star" or the "Company")

**Further re: Posting of Circular and Notice of General Meeting**

Blue Star Capital plc (AIM: BLU), the investing company with a focus on esports and blockchain and its applications within gaming and payments, provides an update, further to the announcement made on 17 December 2024 regarding the posting of the Capital Reorganisation Circular (the "**Circular**").

The Company announces that, prior to the Capital Reorganisation, the terms of which are as set out in the Circular, it is issuing a further 491,511 new ordinary shares of £0.001 per ordinary share ("**Corrective Shares**") as a corrective share issuance related to a legacy discrepancy of the total voting rights in the Company - representing approximately 0.001% of the Company's issued share capital - currently recorded as 5,092,281,484, with the correct value being 5,092,772,995 shares in issue as noted in the Company's announcements and related total voting rights notifications.

The 491,511 Corrective Shares are due to be admitted at the same time as the five (5) Rounding Shares, immediately before the Capital Reorganisation. All resultant figures following the completion of the Capital Reorganisation will remain the same as the details set out in the Circular.

Capitalised terms in this announcement have the meaning ascribed to them in the Definitions section of the Circular.

The full Circular, together with supporting documents, is available from the Company's website, <https://bluestarcapital.co.uk/>.

**This announcement contains inside information for the purposes of the UK Market Abuse Regulation. The Directors of the Company take responsibility for this announcement.**

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**About Blue Star**

Blue Star is an investing company with a focus on new technologies. Blue Star's investments include SatoshiPay Limited, an experienced blockchain company with a strong track record in innovative payment solutions; Lets Play Live, whose B2B white label platform is a full-stack gaming ecosystem; Paidia, a female focussed gaming platform; and Sthaler Limited, an identity and payments technology business which enables a consumer to identify themselves and pay using just their finger.

**Forward looking statement disclaimer**

Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates, and projections about its industry; its beliefs; and assumptions. Words such as 'anticipates,' 'expects,' 'intends,' 'plans,' 'believes,' 'seeks,' 'estimates,' and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the Company's control, are difficult to predict, and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholder holders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this announcement. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances, or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.

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