

## British Smaller Companies VCT plc and British Smaller Companies VCT2 plc (together the "Companies")

### Close of Offers to New Applications

The Companies launched offers for subscription on 17 October 2024 seeking to raise £75 million in aggregate for the 2024/25 tax year (the "Offers").

As a result of a strong level of demand, the Companies have now received applications to the maximum level permitted and, as a consequence, the Offers are now closed to new applications.

The allotment of the first £25 million of gross proceeds will take place between 28 and 31 January 2025. The second and final allotment of £50 million of gross proceeds will take place between 1 and 4 April 2025. Funds awaiting allotment will receive additional shares equivalent to a 3.35 per cent per annum return (rate subject to change by the receiving agent's banking provider).

The Companies have issued a prospectus relating to the Offers (the "Prospectus"), which is available from the Company's website:

[www.bscfunds.com](http://www.bscfunds.com)

and is available for inspection at the National Storage Mechanism, which is located at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

Marcus Karia	YFM Equity Partners	Tel: 0113 244 1000
Alex Collins	Panmure Liberum	Tel: 0207 886 2767

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