

10 January 2025

METALS EXPLORATION PLC

Investor Presentation via Investor Meet Company

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or the "Company") is pleased to announce that, following the completion of the Condor Gold plc acquisition, Darren Bowden, Chief Executive Officer, will provide a live presentation via the Investor Meet Company platform on Friday, 17 January 2025, at 10:00 GMT.

The presentation is open to all existing and potential shareholders. Questions can be submitted via your Investor Meet Company dashboard up until Thursday, 16 January 2025, at 09:00 GMT, or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet Metals Exploration PLC via:

<https://www.investormeetcompany.com/metals-exploration-plc/register-investor>

Investors who already follow Metals Exploration PLC on the Investor Meet Company platform will automatically be invited.

A copy of the presentation will be made available on the Company's website following the live presentation.

For further information, please contact or visit:

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