

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS STIPULATED UNDER REVISION OF THE MARKET ABUSE REGULATION NO 596/2014 WHICH IS PART OF ENGLISH LAW BY VIRTUE OF THE EUROPEAN (WITHDRAWAL) ACT 2018, AS AMENDED. ON PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INFORMATION IS CONSIDERED TO BE IN THE PUBLIC DOMAIN.

10 January 2025

Jaywing plc
("Jaywing" or the "Company")
Proposed cancellation of admission of Ordinary Shares to trading on AIM
Re-registration as a private limited company
Adoption of New Articles
and
Notice of General Meeting

On 23 December 2024, the Company announced that Lord Ashcroft requisitioned the holding of a general meeting of the Company to cancel the admission of the Company's Ordinary Shares to trading on AIM, a proposal which the Board has concluded is in the best interests of the Company and its Shareholders.

The Company today announces the proposed cancellation of its ordinary shares of £0.05 each in the Company ("Ordinary Shares") to trading on AIM ("Cancellation"), the proposed re-registration (the "Re-Registration") as a private company, the proposed adoption of new articles of association (the "New Articles") and, together with the Cancellation and Re-Registration and the New Articles, the "Proposals").

The Cancellation is conditional, pursuant to Rule 41 of the AIM Rules, upon the approval of not less than 75 per cent. of the votes cast by Shareholders (whether present in person or by proxy) at the General Meeting. The Company is therefore seeking Shareholders' approval of the Proposals at the General Meeting which will be convened for 9.30 a.m. on 5 February 2025 at the offices of Fieldfisher LLP at Riverbank House, 2 Swan Lane, London EC4R 3TT.

The Company has today published a Circular to give notice of the General Meeting. The Circular will be published on the Company's website <https://www.jaywing.com/views/investors/> and will be sent to shareholders today, setting out the background to and reasons for the Proposals.

Expected Timetable

Notice provided to the London Stock Exchange to notify it of the proposed Cancellation	10 January 2025
Publication and posting of this document	10 January 2025
Latest time and date for receipt of online proxy votes or completed Forms of Proxy in respect of the General Meeting	9.30 a.m. on 3 February 2025
General Meeting	9.30 a.m. on 5 February 2025
Expected last date and time for trading in Ordinary Shares on AIM	6.00 p.m. on 12 February 2025
Expected date of Cancellation	7.00 a.m. on 13 February 2025
Expected date of Re-registration	By 13 February 2025

Jaywing plc

David Beck - Executive Chairman
Christopher Hughes (CFO and COO)
T: +44 (0)333 370 6500

SPARK Advisory Partners Limited (Nominated and Financial Adviser)

Matt Davis / James Keeshan
T: +44 (0) 20 3368 3552

Turner Pope (Broker)

James Pope / Andy Thacker
T: +44 (0) 20 3657 0050

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCUKVBRVNUARAR