

**Nova Ljubljanska Banka d.d., Ljubljana**

**Issuance of senior preferred notes**

Pursuant to the Rules of the Ljubljana Stock Exchange relating to point 1 paragraph 1 of Article 130 of the Market Financial Instruments Act NLB d.d., Trg republike 2, 1000 Ljubljana, announces:

NLB d.d., Ljubljana (hereinafter also: the **company**) announced on 13 January 2025 that it is planning to issue notes intended to count towards the minimum requirement for own funds and eligible liabilities (hereinafter: the **notes**). On the basis of orders received from eligible counterparties and professional clients outside the United States of America the company has decided to issue the notes in the aggregate nominal amount of EUR 500 million. The notes are expected to be issued on 21 January 2025, their maturity date will be 21 January 2029 and the issuer will have the option for early redemption on 21 January 2028. The interest on the principal of the notes will accrue at the interest rate of 3.5% per annum and the issue price will be equal to 99.695% of their nominal amount. The ISIN code of the notes will be XS2972971399.

This announcement will be available on the NLB d.d.'s website ([www.nlb.si](http://www.nlb.si)) as of 14 January 2025.

Investor relations  
NLB d.d., Ljubljana

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