

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO A PIP.

(Note: Italicised terms have the same meaning as given in the UK Listing Rules.)

Date: 14 JANUARY 2025

Name of <i>applicant</i> :		SOLGOLD PLC		
Name of scheme:		Options over Ordinary Shares, which were exchanged, in connection with the acquisition of Cornerstone Capital Resources Inc. (Cornerstone), for options granted by Cornerstone over its ordinary shares to certain of its directors, employees and consultants.		
Period of return:	From:	28 July 2024	To:	28 December 2024
Balance of unallotted securities under scheme(s) from previous return:		23,475,000 Ordinary Shares of £0.01 each		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see UKLR 20.6.7G):		Nil Note: 6,375,000 options expired 5 August 2024		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		17,100,000 Ordinary Shares of £0.01 each		

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