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RTW Biotech Opportunities Ltd

Additional Investment in Umoja Biopharma

RTW Biotech Opportunities Ltd (the "Company"), a London Stock Exchange-listed investment company focused on identifying transformative assets with high growth potential across the life sciences sector, is pleased to note an additional investment in the Series C financing round of **Umoja Biopharma** ("Umoja"), a clinical-stage biotechnology company aiming to develop in vivo cell therapies that improve the reach, effectiveness, and access of CAR T cell therapies in oncology and autoimmune treatments. The Series C was oversubscribed and raised 100 million in proceeds which will be used to advance Umoja's *in vivo* CAR T cell therapy pipeline, including its lead CD22 UB-VV400 program in multiple oncology and autoimmune clinical studies.

The Company first invested in Umoja's Series B round in June 2021.

Roderick Wong, Managing Partner and CIO at the Investment Manager said, "We are delighted to continue supporting Umoja in advancing their groundbreaking work on in vivo CAR T cell therapies. The potential to meaningfully impact on patients' lives is significant, and we are excited for the multiple benefits that could result from this innovative and exciting pipeline of therapies."

The full text of the announcement can be accessed at <https://www.umoja-biopharma.com>.

For Further Information

RTW Investments, LP

+44 20 7959 6361

Woody Stileman, Managing Director, Business Development

biotechopportunities@rtwfunds.com

Krishna McCune, Director, Investor Relations

Cadarn Capital (PR & Communications/Distribution & IR Partner)

+44 79 8418 4461

Lucy Clark (PR)

Lucy@cadarncapital.com

David Harris (Distribution)

+44 73 6888 3211
david@cadarncapital.com

Deutsche Numis (Joint Corporate Broker)

+44 20 7260 1000

Freddie Barnfield

Nathan Brown

Euan Brown

BofA Securities (Joint Corporate Broker)

+44 20 7628 1000

Edward Peel

Alex Penney

Elysium Fund Management Limited

+44 14 8170 3100

Joanna Duquemin Nicolle, Chief Executive Officer

Sadie Morrison, Managing Director

Morgan Stanley Fund Services USA LLC

+1 914 225 8885

About Biotech Opportunities Ltd:

RTW Biotech Opportunities Ltd (LSE: RTW) is an investment fund focused on identifying transformative assets with high growth potential across the biopharmaceutical and medical technology sectors. Driven by a long-term approach to support innovative businesses, RTW Biotech Opportunities Ltd invests in companies developing next-generation therapies and technologies that can significantly improve patients' lives. RTW Biotech Opportunities Ltd is managed by RTW Investments, LP, a leading healthcare-focused entrepreneurial investment firm with deep scientific expertise and a strong track record of supporting companies developing life-changing therapies.

Visit the website at www.rtwfunds.com/rtw-biotech-opportunities-ltd for more information.

The information in this announcement may include forward-looking statements, which are based on the current expectations and projections about future events, and in certain cases can be identified by the use of terms such as "may", "will", "should", "expect", "anticipate", "project", "estimate", "intend", "continue", "target", "believe" (or the negatives thereon) or other variations thereon or comparable terminology. These forward-looking statements, as well as those included in any related materials, are subject to risks, uncertainties and assumptions about the Company and/or its underlying investments, including, among other things, the development of the applicable entity's business, trends in its operating industry, expected use of financing proceeds and future capital expenditures and acquisitions. In light of these risks, uncertainties and assumptions, the events in the forward-looking statements may not occur.

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