

17 January 2025

**EMTN PROGRAMME PUBLICATION OF BASE PROSPECTUS**

**J Sainsbury plc**  
**(the 'Company')**

The following prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*The prospectus dated 17 January 2025 (the "**Prospectus**") for the establishment of the £5,000,000,000 Euro Medium Term Note Programme, with J Sainsbury plc as the issuer.*

The full document can be viewed at [http://www.ms-pdf.londonstockexchange.com/ms/7998T\\_1-2025-1-17.pdf](http://www.ms-pdf.londonstockexchange.com/ms/7998T_1-2025-1-17.pdf)

A copy of the Prospectus has been submitted to the Financial Conduct Authority's Electronic Submission Service and may shortly be viewed on the National Storage Mechanism (NSM) at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

J Sainsbury PLC LEI Number: 213800VGZAAJIKJ9Y484

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