

21 January 2025

Chrysalis Investments Limited ("Chrysalis" or the "Company")

Transaction in own shares

The Company announces that, in accordance with the terms of its share buyback programme (the "Programme") announced on 26 September 2024, it has repurchased the following number of its ordinary shares through Panmure Liberum.

Date of Purchase	20 January 2025
Number of ordinary shares purchased	300,000
Weighted average price paid (£)	0.96267

All Ordinary Shares purchased will be held in treasury. Following the above purchase, the Company holds 35,183,261 Ordinary Shares in treasury.

The total number of Ordinary Shares in issue excluding shares held as treasury shares is 559,967,153.

The above figure of 559,967,153 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

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For further information, please contact

Media

Montfort Communications:

Charlotte McMullen / Imogen Saunders

+44 (0) 7921 881 800

chrysalis@montfort.london

Investment Adviser

Chrysalis Investment Partners LLP:

James Simpson

+44 (0) 20 7871 5343

G10 Capital Limited (AIFM):

Maria Baldwin

+44 (0) 20 7397 5450

Panmure Liberum:

Chris Clarke / Darren Vickers

+44 (0) 20 3100 2222

Deutsche Numis:

Nathan Brown / Matt Goss

+44 (0) 20 7260 1000

IQEQ Fund Services (Guernsey) Limited:

Aimee Gontier / Elaine Smeja

+44 (0) 1481 231852

LEI: 213800F95Q753JQHSW24

A copy of this announcement will be available on the Company's website at <https://www.chrysalisinvestments.co.uk>

The information contained in this announcement regarding the Company's investments has been provided by the relevant underlying portfolio company and has not been independently verified by the Company. The information contained herein is unaudited.

This announcement is for information purposes only and is not an offer to invest. All investments are subject to risk. Past performance is no guarantee of future returns. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results. Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

The Company is an alternative investment fund ("AIF") for the purposes of the AIFM Directive and as such is required to have an investment manager who is duly authorised to undertake the role of an alternative investment fund manager

here an investment manager who is duly authorised to undertake the role of an alternative investment fund manager ("AIFM"). The AIFM appointed is G10 Capital Limited (part of the IQEQ Group).

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