

23 January 2025

Chrysalis Investments Limited ("Chrysalis" or the "Company")

Transaction in own shares

The Company announces that, in accordance with the terms of its share buyback programme (the "Programme") announced on 26 September 2024, it has repurchased the following number of its ordinary shares through Panmure Liberum.

| | |
|-------------------------------------|-----------------|
| Date of Purchase | 22 January 2025 |
| Number of ordinary shares purchased | 500,000 |
| Weighted average price paid (£) | 0.961576 |

All Ordinary Shares purchased will be held in treasury. Following the above purchase, the Company holds 35,683,261 Ordinary Shares in treasury.

The total number of Ordinary Shares in issue excluding shares held as treasury shares is 559,467,153.

The above figure of 559,467,153 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

-ENDS-

For further information, please contact

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A copy of this announcement will be available on the Company's website at <https://www.chrysalisinvestments.co.uk>

The information contained in this announcement regarding the Company's investments has been provided by the relevant underlying portfolio company and has not been independently verified by the Company. The information contained herein is unaudited.

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The Company is an alternative investment fund ("AIF") for the purposes of the AIFM Directive and as such is required to have an investment manager who is duly authorised to undertake the role of an alternative investment fund manager

have an investment manager who is duly authorised to undertake the role of an alternative investment fund manager ("AIFM"). The AIFM appointed is G10 Capital Limited (part of the IQEQ Group).

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