

**SANTANDER UK PLC**  
**€35 BILLION GLOBAL COVERED BOND PROGRAMME**  
**Publication of Final Terms - Series 91 and Series 92**

The following final terms (the **Series 91 and Series 92 Final Terms**) are available for viewing:

Issue of Series 91 €1,250,000,000 Fixed Rate Covered Bonds due 12 April 2028 (ISIN XS2984226626) and Series 92 €750,000,000 Fixed Rate Covered Bonds due 12 January 2032 (ISIN XS2984226899) (together, the **Series 91 and Series 92 Covered Bonds**) under the €35 billion Global Covered Bond Programme of Santander UK plc (the **Programme**).

To view the full Series 91 and Series 92 Final Terms, please click on or paste the following URL into the address bar of your browser:

[http://www.ms-pdf.londonstockexchange.com/ms/5052U\\_1-2025-1-23.pdf](http://www.ms-pdf.londonstockexchange.com/ms/5052U_1-2025-1-23.pdf)

[http://www.ms-pdf.londonstockexchange.com/ms/5052U\\_2-2025-1-23.pdf](http://www.ms-pdf.londonstockexchange.com/ms/5052U_2-2025-1-23.pdf)

A copy of the above Series 91 and Series 92 Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Series 91 and Series 92 Final Terms can also be viewed at: <https://www.santander.co.uk/uk/about-santander-uk/debt-investors/santander-uk-covered-bonds>.

Please see Annex 1 to this notice for additional information in relation to the Series 91 and Series 92 Covered Bonds.

For further information, please contact:

Funding, Asset Rotation and Investor Relations  
Santander UK plc  
2 Triton Square  
Regent's Place  
London NW1 3AN

Email: [mtf@santander.co.uk](mailto:mtf@santander.co.uk)

**DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Series 91 and Series 92 Final Terms and the base prospectus published in respect of the Programme on 5 March 2024 as supplemented on 30 April 2024, 18 June 2024, 24 July 2024, 9 August 2024 and 20 November 2024 (the **Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries only (as further specified in the Prospectus) and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Series 91 and Series 92 Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in the Series 91 and Series 92 Final Terms and the Prospectus you must ascertain from the Series 91 and Series 92 Final Terms and the Prospectus whether or not you are part of the intended addressees of the information contained therein. Your right to access this service is conditional upon complying with the above requirement.

**ANNEX 1**

**ADDITIONAL INFORMATION IN RELATION TO SERIES 91 €1,250,000,000 FIXED RATE COVERED BONDS DUE 12 APRIL 2028 AND SERIES 92 €750,000,000 FIXED RATE COVERED BONDS DUE 12 JANUARY 2032**

**OPERATIONAL INFORMATION DOCUMENT**

This Operational Information Document related to the Series 91 Final Terms dated 22 January 2025 (the **Series 91 Final Terms**) in respect of the issue of Series 91 €1,250,000,000 Fixed Rate Covered Bonds due 12 April 2028 (ISIN

XS2984336626) and Series 92 Final Terms dated 22 January 2025 (the **Series 92 Final Terms**) in respect of the issue of Series 92 €750,000,000 Fixed Rate Covered Bonds due 12 January 2032 (ISIN XS2984226899) (together, the **Series 91 and Series 92 Final Terms**).

This Operational Information Document has not been reviewed or approved by any competent authority for the purposes of the UK Prospectus Regulation or otherwise and does not form part of the Series 91 and Series 92 Final Terms for the purposes of the UK Prospectus Regulation. However, for all other purposes this Operational Information Document must be read in conjunction with the Series 91 and Series 92 Final Terms. Words and expressions which have a defined meaning in the Series 91 and Series 92 Final Terms or Base Prospectus dated 5 March 2024 as supplemented on 30 April 2024, 18 June 2024, 24 July 2024, 9 August 2024 and 20 November 2024 and have the same meanings in this Operational Information Document.

## DISTRIBUTION

- (a) If syndicated, names of Joint Lead Managers: Banco Santander, S.A.;  
Commerzbank Aktiengesellschaft;  
J.P. Morgan Securities plc;  
Lloyds Bank Corporate Markets plc;  
NatWest Markets Plc; and  
UBS AG London Branch  
(each a "**Joint Lead Manager**" and together, the "**Joint Lead Managers**")
- (b) Date of Subscription Agreement: 22 January 2025
- (c) If not syndicated, name of relevant Dealer: Not applicable
- (d) U.S. Selling Restrictions: Regulation S

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rs@seg.com](mailto:rs@seg.com) or visit [www.rs.com](http://www.rs.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PFTPKNBPQBKDFDB