

RNS Number : 2050V  
Pri0r1ty Intelligence Group PLC  
30 January 2025

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**Pri0r1ty Intelligence Group PLC  
("Pri0r1ty" or the "Company")**

**Issue of Equity and Total Voting Rights**

Pri0r1ty Intelligence Group PLC (AIM: PR1), a leader in artificial intelligence (AI) technologies for small and medium size enterprises (SMEs), including the creation, development and deployment of AI agents to support business growth, is pleased to announce the issuance of 370,370 new ordinary shares of £0.003 each in the Company at a price of 13.5p per share (the "Subscription Shares"), raising gross proceeds of £50,000 and completing the previously agreed management subscription as referenced in the Company's AIM Admission Document.

These shares have been subscribed for by Director Daniel Maling and PDMR Daniel Gee and are subject to the AIM Rule 7 lock-in agreements.

**Admission to Trading and Total Voting Rights**

Application will be made for the Subscription Shares, which will rank *pari passu* with the existing ordinary shares, to be admitted to trading on AIM, with Admission expected to become effective at 8:00 a.m. on or around 6 February 2025.

Following Admission, the total issued share capital of the Company will be 96,703,699 Ordinary Shares, with no shares in Treasury. Therefore, the total current voting rights in the Company following Admission will be 96,703,699 and this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

If you would like to explore how Pri0r1ty AI can help drive time and cost efficiency for your business, please contact [plc@pri0r1ty.com](mailto:plc@pri0r1ty.com)

**For further information, please contact:**

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**About Pri0r1ty Intelligence Group PLC**

One of the few companies to list on AIM last year, Pri0r1ty Intelligence Group is an AI company transforming professional growth services for SMEs. As an SME, Pri0r1ty understands the unique challenges faced by smaller businesses and has developed an AI Software-as-a-Service (SaaS) platform tailored to meet these needs. Pri0r1ty's platform offers cost-effective solutions that automate essential services like social media management, investor relations, and corporate governance. By reducing reliance on expensive external providers, the company empowers SMEs to streamline operations and focus on growth.

**Nominated Adviser Statement**

Beaumont Cornish Limited ("**Beaumont Cornish**"), is the Company's Nominated Adviser and is authorised and regulated in the United Kingdom by the Financial Conduct Authority. Beaumont Cornish's responsibilities as the Company's Nominated Adviser, including a responsibility to advise and guide the Company on its responsibilities under the AIM Rules for Companies and AIM Rules for Nominated Advisers, are owed solely to the London Stock Exchange. Beaumont Cornish is not acting for and will not be responsible to any other persons for providing protections afforded to customers of Beaumont Cornish nor for advising them in relation to the proposed arrangements described in the announcement or any matter referred to in it.

information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

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