

**KR1 plc**

(â€œKR1â€ or the â€œCompanyâ€)

**Unaudited Net Asset Value Update**

KR1 plc (KR1:ASE), a leading digital asset investment company, is pleased to announce its unaudited net asset value ("NAV") as at 31 December 2024.

<b>Net Asset Value</b>	Â£137,737,115
<b>NAV per share</b>	77.81p
<b>GBP/USD rate</b>	1.2516
<b>Income from digital assets (*)</b>	Â£946,119(*)

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**Positions (Top 10) by fair value:**

<b>Asset</b>	<b>GBP equivalent</b>	<b>% of portfolio</b>
Celestia ("TIA")	Â£27,629,264	20.06%
Polkadot ("DOT")	Â£27,462,675	19.94%
Lido ("LDO")	Â£16,395,947	11.90%
Lido Staked ETH ("stETH")	Â£14,550,764	10.56%
Cosmos ("ATOM")	Â£ 9,767,141	7.09%
Nexus Mutual ("NXM") (**)	Â£ 6,630,878	4.81%
Zee Prime II	Â£ 6,212,079	4.51%
Mode ("MODE")	Â£ 3,896,428	2.83%
Astar ("ASTR")	Â£ 3,223,343	2.34%
Moonbeam ("GLMR")	Â£ 3,179,985	2.31%

The net asset valuation provided herein is intended to offer shareholders a timely update of the company's financial position. Please note that the figures presented above may differ from the final audited financial results for the year ended 31 December 2024. This update is based on available information at the time and may not reflect certain data, such as year-end valuations for unlisted assets, which could affect the final valuation. The final audited results may incorporate additional information or adjustments that are not included in this update. Shareholders are advised to consider this valuation as preliminary and subject to change upon completion of the audit.

(\*) For the purposes of KR1's monthly unaudited NAV update, 'Income from digital assets' is defined as the aggregate income from staking rewards for the relevant monthly period and excludes any other forms of income.

(\*\*) For the purposes of asset valuation, the fair value of NXM is established according to the price of Wrapped NXM ("wNXM").

–ENDS–

For further information please contact:

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**About KR1 plc**

KR1 plc is a leading digital asset investment company supporting early-stage decentralised and open source blockchain projects. Founded in 2016 and publicly traded in London on the Aquis Growth Market (KR1:ASE), KR1 has one of the longest and most successful track records of investment in the

digital assets space by investing in decentralised platforms and protocols that are emerging to form new financial and internet infrastructures.

[www.KR1.io](http://www.KR1.io)

#### **Market Abuse Regulation (MAR) Disclosure**

This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation EU 596/2014 as it forms part of retained EU law (as defined in the European Union (Withdrawal) Act 2018).

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