

3 February 2025

Spiritus Mundi plc
("Spiritus Mundi" or the "Company")

Update on 2024 Annual Report and Financial Statements and Proposed Acquisition

Spiritus Mundi plc, (LSE:SPMU), the Special Purpose Acquisition Company (SPAC) seeking to acquire targets in Europe and Asia in the clinical diagnostics sector, announces a delay to the publication of its audited Annual Report and Financial Statements for its financial year ended 30 September 2024 (the "2024 Annual Report and Accounts"), which were expected to be published by 31 January 2025.

The Company will publish its Annual Report and Accounts for the year ended 31 December 2024 as soon as practicable.

Further to announcement of 6 March 2024, the Board notes that the Company is now pursuing the acquisition of Restalyst Pte. Ltd., solely, which it expects to complete in H1 2025. The Company is seeking to raise additional funds to facilitate the completion of this transaction and the publication of its 2024 Annual Report and Accounts on a going concern basis.

It is noted that there can be no guarantee that additional funds can be raised or that the Proposed Acquisition will be successfully completed. If the Proposed Acquisition does not complete for any reason, it is expected that the suspension of the Company's listing will be lifted, subject to FCA approval, and trading in the Company shares will recommence.

Notwithstanding the ongoing suspension of trading in the Company's ordinary shares on 6 March 2024, the Company will continue to make announcements as and when there are any developments that require announcement in accordance with its obligations under the Listing Rules.

For further information please contact:

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The information contained within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU No. 596/2014) which is part of UK law by virtue of the European Union (withdrawal) Act 2018. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

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