

XLMedia PLC

("XLMedia" or the "Group" or the "Company" or the "Business")

Result of General Meeting - Tender Offer.

XLMedia (AIM: XLM), a sports and gaming digital media company, is pleased to announce that the special resolution to approve the proposed tender offer to shareholders (the "**Tender Offer**") proposed at the General Meeting of the Company held earlier today was duly passed.

The full text of the resolution can be found in the Notice of General Meeting, which is contained on page 34 of the circular published and issued to shareholders on 20 January 2025 and is available on the Company's website at: <https://www.xlmedia.com/investors/reports-and-documents/>

The result of the Tender Offer will be announced on 7 February 2025.

The full proxy results are shown below:

RESOLUTION	DESCRIPTION	FOR		AGAINST		WITHHELD	Votes Cast (Excl. Votes Withheld)
		% Votes Cast	Votes	% Votes Cast	Votes	Votes	
1.	To Authorise the Market Purchase of Ordinary Shares.	99.88%	139,169,811	0.12%	168,228	22,038	139,338,039

For further information, please contact:

XLMedia plc

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David King, Chief Executive Officer

Peter McCall, Director and Company Secretary

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Giles Balleny / Callum Davidson (Corporate Finance)

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About XLMedia

XLMedia (AIM: XLM) has recently disposed of its sports and gaming digital media operations.

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