

11 February 2025

Katoro Gold PLC

(('Katoro' or the 'Company')

Notice of General Meeting and Change of Registered Office

Katoro Gold PLC (AIM: KAT), the strategic energy and precious minerals exploration and development company, announces that, further to the announcement made on 10 February 2025, it will be posting a notice of a general meeting (the "**General Meeting**") to shareholders today. The General Meeting will be held at 10.00 a.m. on 28 February 2025 at Arch Law Limited, Servcorp, Level 1, Devonshire House, One Mayfair Place, W1J 8AJ, London.

The Company is seeking shareholder approval to subdivide its share capital (the "Sub-division") and to increase its authorities to issue and allot shares. The proposed Sub-division will result in each of the existing Ordinary Shares of 0.1p each ("Existing Ordinary Share(s)") being subdivided into one Deferred Share of 0.09p each and one Ordinary Share of 0.01p each ("New Ordinary Share(s)"); therefore Shareholders will retain the same number of shares held prior to the General Meeting, it is simply the par value that will change. Existing share certificates will remain valid.

In addition, the Company will also be seeking shareholder approval that the Articles of Association be amended to allow the Company to change its name via a resolution of the Board of Directors.

A copy of the notice and form of proxy will be available to download from the Company's website at www.katorogold.com under the 'Investors' section.

The Company also announces that it has moved its registered office to c/o Arch Law Limited, Huckletree Bishopsgate, 8 Bishopsgate, London, EC2N 4BQ.

****ENDS****

Enquiries:

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