

12 February 2025

Tribe Technology PLC

("Tribe Tech", the "Company" or the "Group")

Result of General Meeting

Tribe Technology PLC (AIM: TRYB), a disruptive developer and manufacturer of autonomous mining equipment, confirms that at the Company's general meeting ("GM") held earlier today, all resolutions put to shareholders were passed. Resolution 1 and resolution 2 were passed as special resolutions. The number of votes cast for and against each of the resolutions proposed, and the number of votes withheld, are set out in the table below.

The full text of each resolution was included in the Company's notice of GM posted to shareholders on 21 January 2025 and subsequently published on the Company's website.

| Resolution | Number of Votes for | % | Number of Votes against | % | Number of Votes withheld |
|---|---------------------|--------|-------------------------|--------|--------------------------|
| Resolution 1 (Special) To approve the cancellation of the admission to trading on AIM. | 99,409,307 | 82.09% | 21,692,335 | 17.91% | 20,000 |
| Resolution 2 (Special) To re-register the Company as a private company and to approve the adoption by the Company of new articles of association. | 99,409,307 | 82.09% | 21,692,335 | 17.91% | 20,000 |

Votes withheld are not votes in law and so have not been included in the calculation of the proportion of votes for and against a resolution.

Pursuant to the passing of Resolution 1, cancellation of admission of the Company's ordinary shares to trading on AIM will become effective at 7.00 a.m. on 21 February 2025.

In accordance with the passing of Resolution 2, the Company will re-register as a private limited company with the name Tribe Technology Holdings Ltd and adopt new articles of association, which is expected to take place by 14 March 2025.

Dealing and settlement arrangements post the Cancellation

With effect from the cancellation of admission of the Company's ordinary shares to trading on AIM, the Company has arranged a matched bargain facility and has appointed JP Jenkins (a trading name of InfinitX Limited and an appointed representative of Prosper Capital LLP, which is authorised and regulated by the FCA) to facilitate Shareholders buying and selling ordinary shares on a matched bargain basis for a period of no less than 12 months following Cancellation. Full details will be made available to shareholders on the Company's website at <https://tribetechgroup.com> and directly by letter or e-mail (where appropriate).

Further details regarding the cancellation and re-registration are set out in the circular sent to shareholders dated 21 January 2025. A copy of the circular is available on the Company's website <https://tribetechgroup.com>.

Capitalised terms used in this announcement shall have the meanings given to such terms in the announcement issued by the Company dated 21 January 2025 unless otherwise defined herein.

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For further information, please visit www.tribetechgroup.com or contact:

Tribe Technology PLC
Preeti Mardia, Executive Chair

via Tavistock

Allenby Capital Limited (Nominated Adviser and Joint Broker)
John Depasquale / Vivek Bhardwaj / Lauren Wright (Corporate Finance)
Tony Quirke / Joscelyn Pinnington (Sales & Corporate Broking)

+44 20 3328 5656
info@allenbycapital.com

SP Angel Corporate Finance LLP (Joint Broker)
Richard Morrison / Charlie Bouverat (Corporate Finance)
Grant Barker (Sales and Corporate Broking)

+44 20 3470 0470

Tavistock (Financial PR)
Rebecca Hislaire / Saskia Sizen

+44 20 7920 3150
tribetech@tavistock.co.uk

About Tribe Tech

Established in 2019, the Group was founded to create a safer, more efficient work environment through the development of fully autonomous reverse circulation drill rigs in the mining industry. The Group's core activities are the development, in-house manufacturing, and sale of its autonomous RC Drill Rigs incorporating its core proprietary intellectual property, the Tribe Technology Drilling System ("TTDS")

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