

TR-1: Standard form for notification of major holdings

1. Issuer Details

ISIN

GB0005603997

Issuer Name

LEGAL & GENERAL GROUP PLC

UK or Non-UK Issuer

UK

2. Reason for Notification

An acquisition or disposal of financial instruments

3. Details of person subject to the notification obligation

Name

Morgan Stanley

City of registered office (if applicable)

Country of registered office (if applicable)

US

Name	City of registered office	Country of registered office
Morgan Stanley	Wilmington, Delaware	USA

4. Details of the shareholder

Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above

City of registered office (if applicable)

Country of registered office (if applicable)

5. Date on which the threshold was crossed or reached

07-Feb-2025

6. Date on which Issuer notified

11-Feb-2025

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which	0.000000	5.100000	5.100000	300000000

threshold was crossed or reached	0.006535	5.189306	5.195841	306203680
Position of previous notification (if applicable)				

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

8A. Voting rights attached to shares

Class/Type of shares ISIN code (if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB0005603997		385128		0.006535
Sub Total 8.A	385128		0.006535%	

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Right of recall over securities lending agreements	at any time	at any time	10309345	0.174935
Sub Total 8.B1			10309345	0.174935%

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Call Option (Cash Settled)	21/03/2025	at any time	Cash	94200	0.001598
Equity Swap	14/07/2025	at any time	Cash	150000	0.002545
Equity Swap	22/09/2025	at any time	Cash	72692	0.001233
Equity Swap	20/10/2025	at any time	Cash	15100	0.000256
Equity Swap	27/03/2026	at any time	Cash	273251	0.004637
Equity Swap	10/08/2026	at any time	Cash	213587	0.003624
Equity Swap	08/02/2027	at any time	Cash	294664836	5.000045
Equity Swap	14/07/2027	at any time	Cash	25541	0.000433
Sub Total 8.B2				295509207	5.014371%

9. Information in relation to the person subject to the notification obligation

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Morgan Stanley (Chain 1)				
Morgan Stanley (Chain 1)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 1)	Morgan Stanley Domestic Holdings, LLC			
Morgan Stanley (Chain 1)	Morgan Stanley Capital Services LLC			
Morgan Stanley (Chain 2)				
Morgan Stanley (Chain 2)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 2)	Morgan Stanley & Co. LLC			
Morgan Stanley (Chain 3)				
Morgan Stanley (Chain 3)	Morgan Stanley International Holdings Inc.			
Morgan Stanley (Chain 3)	Morgan Stanley International Limited			
Morgan Stanley (Chain 3)	Morgan Stanley Investments (UK)			
Morgan Stanley (Chain 3)	Morgan Stanley & Co. International plc			
Morgan Stanley (Chain 4)				
Morgan Stanley (Chain 4)	Morgan Stanley International Holdings Inc.			

Morgan Stanley (Chain 4)	Morgan Stanley Japan Holdings Co., Ltd.			
Morgan Stanley (Chain 4)	Morgan Stanley MUFG Securities Co., Ltd.		5.000045	5.000045%
Morgan Stanley (Chain 5)				
Morgan Stanley (Chain 5)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 5)	Morgan Stanley & Co. LLC			
Morgan Stanley (Chain 5)	Prime Dealer Services Corp.			
Morgan Stanley (Chain 6)				
Morgan Stanley (Chain 6)	Morgan Stanley International Holdings Inc.			
Morgan Stanley (Chain 6)	Morgan Stanley International Limited			
Morgan Stanley (Chain 6)	Morgan Stanley Europe Holding SE			
Morgan Stanley (Chain 6)	Morgan Stanley Europe SE			

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional Information

Of the total voting rights attached to shares in Section 8A, 385,128 (0.006535%) of these are the result of stock borrowing agreements.

12. Date of Completion

11-Feb-2025

13. Place Of Completion

Glasgow

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

HOLTTMRTMTTBPA