17 February 2025

Sancus Lending Group Limited (the "Group" or the "Company")

Junior Funding Commitment

The Board of the Company today announces that it has issued £1.9m of Sancus Bonds to Somerston Fintech Limited ("Somerston Fintech"), a subsidiary of Somerston Group, the majority shareholder of the Company.

The issuance of Sancus Bonds, which have a coupon of 8% and mature in October 2027, has been made under the Somerston Junior Funding Commitment of up to £10m, as announced by the Company on 30 January 2025.

The proceeds of the Sancus Bond issuance will be used to increase the capital deployed in Sancus Loans Limited, a subsidiary used for one of the Group's existing funding lines, enabling it to grow the Group's loan book.

£8.1m of the Somerston Junior Funding Commitment remains undrawn.

Capitalised terms not defined in this announcement have the meanings given to them in the Company's announcement of 30 January 2025.

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