

The following amendments have been made to the 'Placing to raise £1.035 million' announcement released on 17 February 2025 at 0700 under RNS No 3269X.

The announcement heading is now 'Subscription to raise £0.75 million', the amount the Company has raised is '£0.75 million', the number of shares issued pursuant to the subscription is '600,000 new ordinary shares'.

All other details remain unchanged.

The full amended text is shown below.

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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS DEFINED IN ARTICLE 7 OF THE MARKET ABUSE REGULATION NO. 596/2014 ("MAR") AS IN FORCE IN THE UNITED KINGDOM PURSUANT TO THE EUROPEAN UNION (WITHDRAWAL) ACT 2018. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

17 February 2025

Alkemy Capital Investments Plc

Subscription to raise £0.75 million

Alkemy Capital Investments plc ("Alkemy") (LSE: ALK) is pleased to announce that it has raised £0.75 million in a subscription of 600,000 new ordinary shares at a subscription price of £1.25 per share ("Subscription Shares").

This includes a subscription of £150,000 from director Paul Atherley, £75,000 from director Sam Quinn, £50,000 from director Vikki Jeckell and £10,000 from director Helen Pein. Quark Financial was the Financial Advisor to the transaction.

The net proceeds will be used to further the development of TVL's lithium hydroxide processing facility in Teesside and for general working capital purposes.

Following the subscription, the directors will have the following beneficial shareholdings in the Company:

	Number of new Shares subscribed	Resulting number of Shares	% of enlarged capital
Paul Atherley	120,000	3,520,559	37.00%
Sam Quinn	60,000*	506,428	5.32%
Vikki Jeckell	40,000	40,000	0.42%
Helen Pein	8,000	40,142	0.42%

** Includes a subscription of £50,000 via Lionshead Consulting Limited and £25,000 via Silvertree Partners, in which Mr Quinn has an interest.*

Subscribers in the subscription will be entitled to one warrant for every two shares subscribed at an exercise price of £2 per share for two years from the date of issuance. If at any time during the two year period the Company's shares price exceeds £4 for a ten day period an accelerator provision will apply and the Company may elect to enforce the exercise of the warrants.

In addition Alkemy has issued 100,000 new ordinary shares in relation to fees payable to an adviser ("Fee Shares").

The subscription and issue of the Subscription Shares and Fee Shares are conditional upon and an application will be made for 700,000 ordinary shares to be admitted to the official list (Standard Segment) of the FCA and to trading on the Main Market of the London Stock Exchange ("Admission") and Admission is expected to occur at 8.00 a.m. on 24 February 2025.

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company confirms that following Admission, the Company's enlarged issued ordinary share capital will comprise 9,514,851 ordinary shares each with a right to vote and with no shares held in treasury. Therefore, following Admission, the above figure may be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

In addition, the Company has issued 65,000 warrants exercisable at £0.88 per share, 50,000 warrants exercisable at £1.25 per share and 120,000 warrants exercisable at £1.75 per share.

Further information

For further information, please visit the Company's website: www.alkemycapital.co.uk or www.teesvalleylithium.co.uk

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Zeus

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Forward Looking Statements

This news release contains forward-looking information. The statements are based on reasonable assumptions and expectations of management and Alkemy provides no assurance that actual events will meet management's expectations. In certain cases, forward-looking information may be identified by such terms as "anticipates", "believes", "could", "estimates", "expects", "may", "shall", "will", or "would". Although Alkemy believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those projected. In addition, factors that could cause actual events to differ materially from the forward-looking information stated herein include changes in market conditions, changes in metal prices, general economic and political conditions, environmental risks, and community and non-governmental actions. Such factors will also affect whether Alkemy will ultimately receive the benefits anticipated pursuant to relevant agreements. This list is not exhaustive of the factors that may affect any of the forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on forward-looking information.

The Notification of Dealing Form provided in accordance with the requirements of the Market Abuse Regulation in relation to the transaction listed above is set out below.

1	Details of the person discharging managerial responsibilities / person closely associated	
a)	Name	Paul Atherley
2	Reason for the notification	
a)	Position/status	Non-Executive Chairman
b)	Initial notification /Amendment	Initial Notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Name	Alkemy Capital Investments PLC
b)	LEI	213800NW5GVIRMXSRL48
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted	

a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares GB00BMD6C023				
b)	Nature of the transaction	Subscription of shares				
c)	Price(s) and volume(s)	<table><tr><td>Price(s)</td><td>Volume(s)</td></tr><tr><td>£1.25</td><td>120,000</td></tr></table>	Price(s)	Volume(s)	£1.25	120,000
Price(s)	Volume(s)					
£1.25	120,000					
d)	Aggregated information - Aggregated volume - Price	120,000 £1.25				
e)	Date of the transaction	24/02/2025				
f)	Place of the transaction	Outside a trading venue				

1	Details of the person discharging managerial responsibilities / person closely associated					
a)	Name	Sam Quinn				
2	Reason for the notification					
a)	Position/status	Non-Executive Director				
b)	Initial notification /Amendment	Initial Notification				
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name	Alkemy Capital Investments PLC				
b)	LEI	213800NW5GVIRMXSRL48				
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
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b)	Nature of the transaction	Subscription of shares				
c)	Price(s) and volume(s)	<table border="1"> <tr> <td>Price(s)</td><td>Volume(s)</td></tr> <tr> <td>£1.25</td><td>60,000</td></tr> </table>	Price(s)	Volume(s)	£1.25	60,000
Price(s)	Volume(s)					
£1.25	60,000					
d)	Aggregated information - Aggregated volume - Price	60,000 £1.25				
e)	Date of the transaction	24/02/2025				

f)	Place of the transaction	Outside a trading venue
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1	Details of the person discharging managerial responsibilities / person closely associated					
a)	Name	Vikki Jeckell				
2	Reason for the notification					
a)	Position/status	Non-Executive Director				
b)	Initial notification /Amendment	Initial Notification				
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name	Alkemy Capital Investments PLC				
b)	LEI	213800NW5GVIRMXSRL48				
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares GB00BMD6C023				
b)	Nature of the transaction	Subscription of shares				
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Price(s)	Volume(s)					
£1.25	40,000					
d)	Aggregated information - Aggregated volume - Price	40,000 £1.25				
e)	Date of the transaction	24/02/2025				
f)	Place of the transaction	Outside a trading venue				

1	Details of the person discharging managerial responsibilities / person closely associated	
a)	Name	Helen Pein
2	Reason for the notification	
a)	Position/status	Non-Executive Director
b)	Initial notification /Amendment	Initial Notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	

a)	Name	Alkemy Capital Investments PLC					
b)	LEI	213800NW5GVIRMXSRL48					
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted						
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares GB00BMD6C023					
b)	Nature of the transaction	Subscription of shares					
c)	Price(s) and volume(s)	<table><tr><td>Price(s)</td><td>Volume(s)</td></tr><tr><td>£1.25</td><td>8,000</td></tr></table>		Price(s)	Volume(s)	£1.25	8,000
Price(s)	Volume(s)						
£1.25	8,000						
d)	Aggregated information - Aggregated volume - Price	8,000 £1.25					
e)	Date of the transaction	24/02/2025					
f)	Place of the transaction	Outside a trading venue					

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