

17 February 2025

Katoro Gold PLC
(‘Katoro’ or the ‘Company’)

Notification of relevant change to significant shareholder

Katoro Gold PLC (AIM: KAT) announces it received notification on 13 August 2024 from Charlemont Capital Investments SARL that on 13 August 2024 it had crossed a threshold for notification of a relevant change (as defined by the AIM Rules for Companies).

The Company has received the following TR-1 notification, a copy of which is set out below without amendment.

Enquiries:

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TR-1: Standard form for notification of major holdings

GB00BSNBL022

ISIN

Issuer Name

KATORO GOLD PLC

UK or Non-UK Issuer

UK

An acquisition or disposal of voting rights

Details of person subject to the notification

obligation

Name

Charlemont Capital Investments SARL

City of registered office (if applicable)

Howald

Country of registered office (if applicable)

Luxembourg

Details of the

shareholder

Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above

City of registered office (if applicable)

Country of registered office (if applicable)

Date on which the threshold was crossed or reached

14-Feb-2025

Date on which Issuer notified

17-Feb-2025

Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which threshold was crossed or reached	6.264	0.000000	6.264	100,000,000
Position of previous notification (if applicable)	7.521600	0.000000	7.521600	120,000,000

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

8A. Voting rights attached to shares

Class/Type of shares ISIN code(if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB00BSNBL022	100,000,000	0	6.264%	0.000000
Sub Total 8.A	100,000,000		6.264%	

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Sub Total 8.B1				

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of	Physical	Number	% of
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financial instrument	expiration date	exercise/ conversion period	or cash settlement	of voting rights	voting rights
Sub Total 8.B2					

Information in relation to the person subject to the notification obligation

1. Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
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In case of proxy

voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

Additional Information

Date of Completion

17-2-2025

Place Of Completion

Luxembourg

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