

19 February 2025

**Chrysalis Investments Limited ("Chrysalis" or the "Company")**

**Transaction in Own Shares and Buyback Authority Extension**

The Company announces that, in accordance with the terms of its share buyback programme (the "Programme") announced on 26 September 2024, it has repurchased the following number of its ordinary shares through Deutsche Numis.

Date of Purchase	18 February 2025
Number of ordinary shares purchased	500,000
Weighted average price paid (£)	1.033249

All Ordinary Shares purchased will be held in treasury. Following the above purchase, the Company holds 43,483,261 Ordinary Shares in treasury.

The total number of Ordinary Shares in issue excluding shares held as treasury shares is 551,667,153.

The above figure of 551,667,153 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

The Company announces that it has increased the authority of its joint corporate brokers to undertake share buybacks on its behalf, having bought back the initial £40 million allocation under the share buyback programme announced in September 2024, as it continues to return capital of up to £100 million in line with the Company's Capital Allocation Policy.

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A copy of this announcement will be available on the Company's website at <https://www.chrysalisinvestments.co.uk>

The information contained in this announcement regarding the Company's investments has been provided by the relevant underlying portfolio company and has not been independently verified by the Company. The information contained herein is unaudited.

This announcement is for information purposes only and is not an offer to invest. All investments are subject to risk. Past performance is no guarantee of future returns. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results. Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

The Company is an alternative investment fund ("AIF") for the purposes of the AIFM Directive and as such is required to have an investment manager who is duly authorised to undertake the role of an alternative investment fund manager ("AIFM"). The AIFM appointed is G10 Capital Limited (part of the IQEQ Group).

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