



20 February 2025

Mosman Oil and Gas Limited
("Mosman" or the "Company")

EPA-155 Update

Mosman Oil and Gas Limited (AIM: MSMN) the helium, hydrogen and hydrocarbon exploration, development and production company, notes Georgina Energy (AIM: GEX) has today updated on its progress re EPA-155, further to Mosman's announcement on 22 January 2025.

The parties have now entered into a formal share sale and purchase agreement with completion subject to government approvals. Mosman has received the AU 50,000 non-refundable deposit.

Andy Carroll, Chief Executive Officer of Mosman, said "This is a further step in commercialising Mosman's broad portfolio by securing royalties whilst reducing operating costs and potential capital expenditure. This will enable management to focus and facilitate capital allocation to lower cost exploration in USA where there is also established helium infrastructure and growing markets."

See the full announcement here: <https://www.londonstockexchange.com/news-article/GEX/contract-of-sale-executed-for-epa155-mt-winter/16906926>

Enquiries:

Mosman Oil & Gas Limited
Andy Carroll
CEO
acarroll@mosmanoilandgas.com

NOMAD and Joint Broker
SP Angel Corporate Finance LLP
Stuart Gledhill / Richard Hail / Adam Cow
+44 (0) 20 3470 0470

Alma
Justine James / Will Merison
+44 (0) 20 3405 0205
mosman@almastrategic.com

Joint Broker
CMC Markets UK Plc
Douglas Crippen
+44 (0) 020 3003 8632

Updates on the Company's activities are regularly posted on its website: www.mosmanoilandgas.com

Notes to editors

Mosman (AIM: MSMN) is a helium, hydrogen and hydrocarbon exploration, development, and production company with projects in the US and Australia. Mosman's strategic objectives remain consistent: to identify opportunities which will provide operating cash flow and have development upside, in conjunction with progressing exploration. The Company has several projects in the US, in addition to exploration projects in the Amadeus Basin in Central Australia.

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