

RNS Number : 4164Y
Bank of Nova Scotia
25 February 2025

Regulatory Announcement

RNS Number: 4164Y
The Bank of Nova Scotia
25 February 2025

Publication of Prospectus Supplement

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following supplement has been approved by the Financial Conduct Authority and is available for viewing:

Third Supplement dated 25 February 2025 relating to the U.S. 40,000,000,000 Euro Medium Term Note Programme of The Bank of Nova Scotia.

The Third Supplement, together with the document incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at:
<https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated 11 July 2024, as supplemented by the First Supplement dated 27 August 2024, by the Second Supplement dated 10 December 2024 and by the Third Supplement dated 25 February 2025 (together, the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the US and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered, directly or indirectly, in or into the US or to or for the account or benefit of a "US person" (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the US. This announcement does not constitute an offer to sell or a solicitation to buy securities in the US or in any other jurisdiction where such offer or solicitation would be unlawful.

Your right to access this service is conditional upon complying with the above requirement.

To view the full document, please paste the following URL into the address bar of your browser.

Third Supplement dated 25 February 2025
http://www.ms-pdf.londonstockexchange.com/ms/4164Y_2-2025-2-25.pdf

Document Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

BNS 2025 First Quarter Report to Shareholders
http://www.ms-pdf.londonstockexchange.com/ms/4164Y_1-2025-2-25.pdf

For further information, please contact:

The Bank of Nova Scotia
40 Temperance Street
Toronto, Ontario
Canada M5H 0B4

Attn: Managing Director, Term Funding & Capital Management
Tel.: 001 416 860 1784
Fax: 001 416 945 4001

END

information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PSPPPUQGPUPAGWA