

26 February 2025

Uniphar plc
("Uniphar" or the "Group")

Launch of €35 million Share Buyback Programme

On 25 February 2025, in its Full Year Results for the year ended 31 December 2024, Uniphar announced it will launch a share buyback programme of up to €35 million (the "Buyback Programme").

Uniphar has entered into an agreement with J&E Daw ("Daw") to act as principal to conduct the Buyback Programme and to purchase ordinary shares of €0.08 each (the "Shares") on Uniphar's behalf for a maximum aggregate consideration of up to €35 million and to make trading decisions under the Buyback Programme independently of the Company in accordance with certain pre-set parameters.

The Buyback Programme will commence today, and end no later than 31 December 2025, subject to market conditions. The Buyback Programme is subject to customary early termination rights and from time to time, the Board will assess the progress of the Buyback Programme in light of the Company's capital allocation needs. The purpose of the Buyback Programme is to reduce the share capital of the Group and all Shares repurchased will be cancelled. Under the terms of the Buyback Programme, the Shares will be repurchased on Euronext Dublin. The Buyback Programme will be conducted in accordance with:

(i) the Group's general authority to repurchase Shares (which authorises the repurchase of a maximum of 27,301,525 Shares, being approximately 10% of the issued share capital of the Group) as approved by shareholders at the Group's AGM on 9 May 2024 (and as such authority may be renewed and/or amended)(the "Authority"); and

(ii) the Market Abuse Regulation (EU) No 596/2014 and the Commission Delegated Regulation (EU) No 2016/1052 (including as each of them forms part of retained EU law in the United Kingdom ("UK") from time to time, including, where relevant, pursuant to the UK's European Union (Withdrawal) Act 2018 and Market Abuse (Amendment) (EU Exit) Regulations 2019) as well as the applicable laws and regulations of the UK Financial Conduct Authority and the Central Bank of Ireland.

The execution of the Buyback Programme may be augmented by the purchase of Shares by way of block trades effected by Daw as agent of the Group in accordance with Uniphar's general authority to repurchase shares. Any Shares repurchased through block trades will count towards the maximum consideration payable, and the maximum number of Shares that may be repurchased, by the Group under the Buyback Programme.

Details of any Shares repurchased under the Buyback Programme will be notified to a Regulatory Information Service by the Group following repurchase. Purchases may continue under the Buyback Programme during any closed period to which the Group is subject. During any closed periods, Uniphar and its directors have no power to invoke any changes to the Buyback Programme and it will be executed at the sole discretion of Daw. The Group confirms that it currently has no unpublished inside information.

There is no guarantee that the Buyback Programme will be implemented in full or that any Shares will be bought back by the Group.

— ENDS —

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About Uniphar plc

Headquartered in Dublin, Ireland, the Uniphar Group is an international diversified healthcare services business servicing the requirements of more than 200 multinational pharmaceutical and medical technology manufacturers across three divisions - Uniphar Pharma, Uniphar Medtech and Uniphar Supply Chain & Retail. The Group is active in Europe, North America, APAC and MENA and delivers to 160+ countries.

The Company's vision is to improve patient access to pharma-medical products and treatments by enhancing connectivity between manufacturers and healthcare stakeholders. Uniphar represents a strong combination of scale, growth, and profitability.

Uniphar Supply Chain & Retail

Uniphar Supply Chain & Retail is the leading pharmaceutical wholesaler in Ireland with a growing symbol group offering of retail pharmacies. The Group's strategy for Uniphar Supply Chain & Retail is to grow our wholesale market share, our symbol group network and our own brand, in-licensed and consumer products portfolio.

Uniphar Medtech

Uniphar Medtech is a leading Pan-European medical device distributor and solutions partner. The Group's strategy for Uniphar Medtech is to grow our service offering across Europe and expand our addressable market by serving new specialities and new manufacturers.

Uniphar Pharma

Uniphar Pharma operates a global business with high value services across the lifecycle of a pharmaceutical product. We enable pharma and biotech companies to bring innovative medicines to global markets and provide healthcare professionals with access to medicines they can't source through traditional channels. Our strategy is to build a leading platform to provide the specialist support and expertise needed to improve access to these medicines.

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