

Publication of Supplementary Prospectus

Bank of Montreal

26 February 2025

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing, the supplementary prospectus dated 26 February 2025 (the **Third Supplementary Prospectus**) relating to the:

BANK OF MONTREAL
50,000,000,000 GLOBAL REGISTERED COVERED BOND PROGRAM
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED AS TO PAYMENTS OF INTEREST AND PRINCIPAL
BY
*BMO COVERED BOND GUARANTOR LIMITED PARTNERSHIP (the **Program**)*

The Third Supplementary Prospectus should be read and construed in conjunction with the prospectus dated 5 September 2024, the first supplementary prospectus dated 9 September 2024 and the second supplementary prospectus dated 19 December 2024.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/5867Y_1-2025-2-26.pdf

A copy of the above Third Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>

For further information, please contact:

Zoë Kruis
Corporate Secretary's Dept.
Bank of Montreal
100 King Street West
1 First Canadian Place, 9th Floor
Toronto, ON M5X 1A1
Phone: 437-775-8791
Email: Zoe.Kruis@bmo.com

DISCLAIMER - INTENDED ADDRESSEES

This announcement is a communication to the market. Nothing in this announcement constitutes an offer of securities for sale in the United States or any other jurisdiction. This announcement does not constitute a prospectus or a prospectus equivalent document.

This announcement has been delivered to you on the basis that you are a person into whose possession this announcement may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorised to, deliver this announcement to any other person. The distribution of this announcement in jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this announcement comes should inform themselves about, and observe, such restrictions. Any failure to comply with the restrictions may constitute a violation of the securities laws of any such jurisdiction.

Likewise, the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

End.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PSPEQLFLELLZBBX