

27 February 2025

BBGI Global Infrastructure S.A.
("BBGI" or the "Company")

Second Interim Dividend

Recommended Cash Offer for BBGI - Adjustment to Offer Price

The information contained within this Announcement is deemed by the Company to constitute inside information. Upon the publication of this Announcement via a Regulatory Information Service this inside information is now considered to be in the public domain.

Second Interim Dividend

BBGI Global Infrastructure S.A. (LSE ticker: BBGI), the global infrastructure investment company, is pleased to declare a second interim cash dividend of 4.20 pence per share for the period 1 July - 31 December 2024, to be paid on 16 April 2025 (the **Second Interim Dividend**). Payment of the Second Interim Dividend is consistent with the Company's target dividend payment of 8.40 pence per share in respect of the financial year ending 31 December 2024.

Details of the Second Interim Dividend are as follows:

Dividend per share:	4.20 pence
Ex-Dividend Date:	6 March 2025
Dividend Record Date:	7 March 2025
Payment Date:	16 April 2025

A scrip alternative will not be available with this dividend payment.

Adjustment to Offer Price

On 6 February 2025, Boswell Holdings 3 S.C.Sp. (acting by its general partner Boswell Holdings 3 GP S.à r.l.) (**Bidco**) and the Company announced that they had reached agreement on the terms of a recommended cash offer to be made by Bidco for the entire issued and to be issued share capital of BBGI (the **Offer**) at a price of 147.5 pence per Company ordinary share (**Offer Price**). Bidco is indirectly controlled by British Columbia Investment Management Corporation.

As set out in the Offer announcement, the declaration and payment of the Second Interim Dividend by BBGI prior to completion of the Offer would result in a reduction in the Offer Price by the value of such dividend.

As a result of the proposed declaration and payment of the Second Interim Dividend, Bidco confirms that the Offer Price is reduced to **143.3 pence per Company ordinary share** (the **Adjusted Offer Price**). Eligible BBGI shareholders on the register on the Dividend Record Date will be entitled to retain the Second Interim Dividend.

The Offer Document and a notice convening the general meeting in connection with the Offer, are each expected to be published on or around 6 March 2025.

BCI and Bidco have each given and not withdrawn their consent to the publication of this Announcement with the references made to them, the Offer and the statement regarding the Adjusted Offer Price.

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NOTES

Unless otherwise defined, all capitalised terms in this announcement have the meaning given to them in the Offer Announcement.

BBGI Global Infrastructure S.A. (BBGI) is a responsible infrastructure investment company and a constituent of the FTSE 250 that invests in and actively manages for the long-term a globally diversified, low-risk portfolio of essential social infrastructure investments.

BBGI is committed to delivering stable and predictable cash flows with progressive long-term dividend growth and sustainable, returns for shareholders. BBGI has a proactive approach to preserving and enhancing the value of its investments, and to delivering well maintained social infrastructure for communities and end users.

All of BBGI's investments are supported by secure public sector-backed contracted revenues, with high-quality inflation linked characteristics. BBGI's investment portfolio is 100% operational with all its investments located across highly rated investment grade countries with stable, well developed operating environments.

Further information about BBGI is available on its website at www.bb-gi.com.*

A copy of this announcement will be made available on BBGI's website at <https://www.bb-gi.com/investors/offer>

The Company's LEI: 529900CV0RWCO5YHK95

Any reference to the Company or BBGI refers also to its subsidiaries (where applicable).

** Neither the Company's website nor the content of any website accessible from hyperlinks on its website (or any other website) is (or is deemed to be) incorporated into, or forms (or is deemed to form) part of this announcement.*

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Each BBGI Shareholder is advised to consult its independent professional adviser regarding the tax consequences to it (or to its beneficial owners) of the Offer.

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