

Albion Enterprise VCT PLC

LEI Code 213800OVS RDHRJBMO720

Closure of the Company's offer under the Albion VCTs Prospectus Top Up Offers 2024/2025 (the "Offers")

The Board of Albion Enterprise VCT PLC (the "Company") is pleased to announce that it has now received applications reaching its £20 million limit (inclusive of the Company's £10 million over-allotment facility which has been exercised) under its offer for subscription ("Offer") pursuant to the Prospectus issued on 12 November 2024 by the Company, Albion Technology & General VCT PLC and Albion Crown VCT PLC. On the basis that such applications received by the Company are all valid and accepted, the Offer of the Company is now fully subscribed and has now closed to further applications.

The allotment in respect of valid applications received prior to the Offer closing are expected to take place on 21 March 2025 in respect of the 2024/2025 tax year.

Application for the shares to be admitted to the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's market for listed securities will be made and dealings are expected to commence on or around 26 March 2025.

The offers for subscription of Albion Technology & General VCT PLC and Albion Crown VCT PLC remain open for valid applications.

The Offers which constitute separate offers opened on 6 January 2025 and are expected to close no later than 5.30 p.m. on 4 April 2025 (unless fully subscribed by an earlier date or previously closed).

A downloadable version of the Prospectus is available from www.albion.capital/offers. Copies of the Prospectus are also available, free of charge, from the Companies' registered office at 1 Benjamin Street, London, EC1M 5QL.

Terms used in this announcement have the same meaning as defined in the Prospectus.

27 February 2025

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