

Albion Enterprise VCT PLC

Issue of Equity and Total Voting Rights

LEI Code 213800OVS RDHRJBMO720

Albion Enterprise VCT PLC (the "Company") announces that, further to the Dividend Reinvestment Scheme (details of which were set out in the Circular issued to shareholders on 26 November 2009), the Company allotted 1,062,950 ordinary shares of 1 penny each (the "new ordinary shares") in the capital of the Company on 28 February 2025. The new ordinary shares were issued at a price of 113.72 pence per ordinary share, comprising the most recent net asset value less the dividend of 3.28 pence per ordinary share.

Accordingly, application has been made to the UK Listing Authority for the admission of 1,062,950 ordinary shares to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities and it is expected that dealings in the new ordinary shares will commence on 3 March 2025. The new ordinary shares will rank pari passu in all respects with the existing ordinary shares in issue.

Following the issue of the new ordinary shares, the capital of the Company as at 28 February 2025 consists of 243,692,211 ordinary shares of which 18,185,333 shares are held in treasury.

The total number of voting rights in the Company is 225,506,878 which may be used by shareholders or other persons as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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