FOR IMMEDIATE RELEASE

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA (OTHER THAN THE REPUBLIC OF IRELAND), AUSTRALIA, CANADA, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DO SO.

28 February 2025

EJF INVESTMENTS LTD

Notification of transactions by persons discharging managerial responsibilities and persons closely associated with them

EJF Investments Ltd (**EJF**I" or the "**Company**") announces that, in accordance with its dealing code, EJF Capital Limited, a wholly-owned subsidiary of EJF Capital LLC and a "person closely associated" with EJF Investments Manager LLC, the Company's investment manager (the "**Manager**"), acquired 5,450 ordinary shares of no par value in the Company (the "**Ordinary Shares**") at a price of £1.188 per share through secondary dealings on the London Stock Exchange on 27 February 2025.

The Manager is a "person discharging managerial responsibilities" (a "PDMR") for the purposes of Regulation (EU) No 596/2014 on Market Abuse ("MAR").

Following the settlement of this transaction, EJF Capital Limited is interested in 1,999,513 Ordinary Shares, representing approximately 3.27% of the issued shares in that class of shares in the capital of the Company.

Shares in the capital of the Company held in treasury have not been taken into account in the calculation of the above percentage.

The notification below, made in accordance with the requirements of MAR, provides further detail in relation to the above transaction:

1	Details of the person discharging managerial responsibilities / person closely associated ("PCA")		
(a)	Name	EJF Capital Limited	
2	Reason for the notification		
(a)	Position/status	PCA being a wholly-owned subsidiary of EJF Capital LLC	
(b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
(a)	Name	EJF Investments Ltd	
(b)	LEI	549300XZYEQCLA1ZAT25	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
(a)	Description of financial instrument, type of instrument	Ordinary Shares of no par value	
	Identification code:	JE00BF0D1M25	
(b)	Nature of the transaction	Acquisition of Ordinary Shares	

(c) (d)	Price(s) and volume(s) Aggregate information • Aggregated volume • Price	Price(s) £1.188 5,450 £6,474.60	Volume(s) 5,450
(e)	Date of transaction	27 February 2025	
(f)	Place of transaction	London Stock Exchange (XLON)	

ENQUIRIES

For the Manager

EJF Investments Manager LLC Mungo Hargreaves / Jay Ghatalia MHargreaves@ejfcap.com / jghatalia@ejfcap.com +44 20 3752 6775 / +44 203 752 6776

For the Company Secretary and Administrator

Apex Financial Services (Alternative Funds) Limited EJFIcosec@apexgroup.com +44 204 549 0721

For the Brokers

Barclays Bank PLC Dion Di Miceli / Stuart Muress BarclaysInvestmentCompanies@barclays.com +44 20 7623 2323

Panmure Liberum Darren Vickers ejfinvestments@panmureliberum.com +44 203 100 2222

About EJF Investments Ltd

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in CDO Equity Tranches structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the **JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

LEI: 549300XZYEQCLA1ZAT25

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our <u>Privacy Policy</u>.

END

DSHQVLFLELLFBBK