



NEWS RELEASE | 3 MARCH 2025

NEW CORPORATE PRESENTATION

Sovereign Metals Limited (ASX:SVM; AIM:SVML; OTCQX: SVMLF) (**Sovereign or the Company**) is pleased to announce that a new Corporate Presentation titled "Graphite By-Product Strategy Update" has been published on ASX and the Company's website.

Investors can view the new presentation via the following link or below:

<https://sovereignmetals.com.au/presentations/>

Investors can view the presentation from Sovereign's Chairman, Mr Ben Stoikovich, here:

<https://youtu.be/X6A30NaccDY>.

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Forward Looking Statement

This release may include forward-looking statements, which may be identified by words such as "expects", "anticipates", "believes", "projects", "plans", and similar expressions. These forward-looking statements are based on Sovereign's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of Sovereign, which could cause actual results to differ materially from such statements. There can be no assurance that forward-looking statements will prove to be correct. Sovereign makes no undertaking to subsequently update or revise the forward-looking statements made in this release, to reflect the circumstances or events after the date of that release.

circumstances of events and the date of that release.

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