

RNS announcement

4 March 2025

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 28 February 2025, for the EUR 1,000,000,000 3.625 per cent. Fixed Rate Reset Callable Notes due 2036 (the "2036 Notes Final Terms") and Final Terms dated 28 February 2025, for the EUR 750,000,000 Floating Rate Callable Notes due 2028 (the "2028 Notes Final Terms" and, together with the 2036 Notes Final Terms, the "Final Terms") (together, the "Notes") issued by Lloyds Banking Group plc pursuant to the base prospectus dated 22 March 2024, as supplemented by the supplementary prospectuses dated 24 April 2024, 25 July 2024, 23 October 2024, 19 November 2024 and 21 February 2025 (together, the "Prospectus") in connection with the £25,000,000,000 Euro Medium Term Note Programme established by Lloyds Banking Group plc.

The respective Final Terms for the Notes contain the final terms of the respective series of Notes. Each Final Terms must be read in conjunction with the Prospectus, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (as amended).

To view the full documents, please paste the following URLs into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/3338Z_2-2025-3-4.pdf
http://www.rns-pdf.londonstockexchange.com/rns/3338Z_1-2025-3-4.pdf

A copy of each Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

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Disclaimer - Intended Addressees

Please note that the information contained in each Final Terms and the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Final Terms or the Prospectus is not addressed. Prior to relying on the information contained in either Final Terms or the Prospectus, you must ascertain from the relevant Final Terms and/or the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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only (all distribution channels). No EU PRIIPs or UK PRIIPs key information document (KID) has been prepared as the Notes are not available to retail in the EEA or in the United Kingdom.

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