

TR-1: Standard form for notification of major holdings

1. Issuer Details

ISIN

GB0005603997

Issuer Name

LEGAL & GENERAL GROUP PLC

UK or Non-UK Issuer

UK

2. Reason for Notification

An event changing the breakdown of voting rights

3. Details of person subject to the notification obligation

Name

Morgan Stanley

City of registered office (if applicable)

Country of registered office (if applicable)

US

Name	City of registered office	Country of registered office
Morgan Stanley	Wilmington, Delaware	USA

4. Details of the shareholder

Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above

City of registered office (if applicable)

Country of registered office (if applicable)

5. Date on which the threshold was crossed or reached

28-Feb-2025

6. Date on which Issuer notified

04-Mar-2025

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which	0.000000	5.007336	5.007336	311600000

threshold was crossed or reached	0.000000	5.287326	5.287326	311603376
Position of previous notification (if applicable)	0.006535	5.189306	5.195841	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

8A. Voting rights attached to shares

Class/Type of shares ISIN code (if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB0005603997		2		0.000000
Sub Total 8.A	2		0.000000%	

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Right of recall over securities lending agreements	at any time	at any time	10071427	0.170893
Sub Total 8.B1			10071427	0.170893%

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Call Option (Cash Settled)	21/03/2025	at any time	Cash	95791	0.001625
Equity Swap	14/07/2025	at any time	Cash	150000	0.002545
Equity Swap	22/09/2025	at any time	Cash	83596	0.001418
Equity Swap	20/10/2025	at any time	Cash	15100	0.000256
Equity Swap	27/03/2026	at any time	Cash	314239	0.005332
Equity Swap	10/08/2026	at any time	Cash	245625	0.004168
Equity Swap	08/02/2027	at any time	Cash	294664836	4.999912
Equity Swap	15/03/2027	at any time	Cash	5937219	0.100744
Equity Swap	14/07/2027	at any time	Cash	25541	0.000433
Sub Total 8.B2				301531947	5.116433%

9. Information in relation to the person subject to the notification obligation

2. Full name of the person subject to the notification obligation (the person):

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Morgan Stanley (Chain 1)				
Morgan Stanley (Chain 1)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 1)	Morgan Stanley Domestic Holdings, LLC			
Morgan Stanley (Chain 1)	Morgan Stanley Capital Services LLC			
Morgan Stanley (Chain 2)				
Morgan Stanley (Chain 2)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 2)	Morgan Stanley & Co. LLC			
Morgan Stanley (Chain 3)				
Morgan Stanley (Chain 3)	Morgan Stanley International Holdings Inc.			
Morgan Stanley (Chain 3)	Morgan Stanley International Limited			
Morgan Stanley (Chain 3)	Morgan Stanley Investments (UK)			
Morgan Stanley (Chain 3)	Morgan Stanley & Co. International plc			
Morgan Stanley (Chain 4)				
Morgan Stanley	Morgan Stanley			

Morgan Stanley (Chain 4)	International Holdings Inc.			
Morgan Stanley (Chain 4)	Morgan Stanley MUFG Securities Co., Ltd.		4.999912	4.999912%
Morgan Stanley (Chain 5)				
Morgan Stanley (Chain 5)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 5)	Morgan Stanley Smith Barney LLC			
Morgan Stanley (Chain 6)				
Morgan Stanley (Chain 6)	Morgan Stanley International Holdings Inc.			
Morgan Stanley (Chain 6)	Morgan Stanley International Limited			
Morgan Stanley (Chain 6)	Morgan Stanley Europe Holding SE			
Morgan Stanley (Chain 6)	Morgan Stanley Europe SE			

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional Information

12. Date of Completion

13. Place Of Completion

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