

6 March 2025

CVC Income & Growth Limited

Results of Placings in respect of March 2025 Tender

Following the Placing book build close at 2.00pm on 5 March 2025, CVC Income & Growth Limited (the "**Company**") announces the following in relation to its March 2025 Tender:

Sterling Shares

Shares tendered for Placing	12
Shares successfully placed with Placees	12
Unplaced Shares	0
Placing Price	121p

Euro Shares

Shares tendered for Placing	430
Shares successfully placed with Placees	430
Unplaced Shares	0
Placing Price	€1.06

The Placing Price is the price at which the Shares have been placed by Winterflood Securities Limited and is subject to a minimum of an amount equal to 98% of the Reference Placing NAV per Share (being the NAV published on 27 February 2025, as applicable).

It is anticipated that payment for Placing Purchases in relation to the March 2025 tender will be made on 10 March 2025.

Terms defined in the Company's AGM Notice and Circular dated 10 April 2024 have the same meaning in this announcement unless otherwise defined.

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