

Haydale Graphene Industries plc
(‘Haydale’ or the ‘Group’)
Haydale US sales process update

Ammanford, 7 March 2025 - Haydale (AIM: HAYD), the advanced materials group, announces that, further to the Group's announcement of 10 February 2025 regarding filings in court in the state of Georgia (the "**Court**") to place its wholly owned subsidiary, Haydale Ceramic Technologies LLC, ("**HCT**") into a corporate insolvency process under Chapter 11 subchapter V of the United States ("**US**") Bankruptcy Code, on 6 March 2025 the Court approved a motion setting out, amongst other things, the process and timetable for a public auction of the business and assets of HCT. Initial bids and deposits are invited in accordance with the process up to 5.00 pm local time in Atlanta, Georgia on 7 April 2025. The auction is then expected to be held on 15 April 2025 with a final sales hearing (providing Court approval of the prevailing bid) expected on 16 April 2025. Enquiries from parties interested in participating should be addressed to wgeer@rlkglaw.com or patrick.carter@haydale.com.

Further announcements will be made at the appropriate time.

For further information:

Haydale Graphene Industries plc

Simon Turek, Chief Executive Officer

Tel: +44 (0) 1269 842946

Gareth Kaminski-Cook, Non-Executive Chair

Patrick Carter, Chief Financial Officer

www.haydale.com

Cavendish Capital Markets Limited (Nominated Adviser & Broker)

Julian Blunt / Edward Whiley / Trisyia Jamaludin, Corporate Finance

Tel: +44 (0) 20 7220 0500

Andrew Burdis, ECM

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

UPDPKOBPCBKKONK