

10 March 2025

Social Housing REIT plc

(the "**Company**" or, together with its subsidiaries, the "**Group**")

MY SPACE HOUSING SOLUTIONS UPDATE

Further to the announcement on 3 February 2025, the Company confirms that the company voluntary arrangement ("CVA") proposal of My Space Housing Solutions ("My Space") was approved by a creditor vote on 7 March 2025.

The Company's investment manager Atrato Partners Limited ("Atrato") successfully negotiated an option agreement (the "Option") with My Space ahead of the CVA process. This Option entered into by the Company enables it to transfer all My Space leases within a 12-month period following the completion of the CVA challenge period.

Atrato is already in advanced discussions with alternative Approved Providers and will confirm details of the proposed transfers in due course. Atrato is also actively working with My Space to ensure there is no disruption to residents during this period.

ENDS

FOR FURTHER INFORMATION ON THE COMPANY, PLEASE CONTACT:

Social Housing REIT plc
Chris Phillips

Via Brunswick Group

Atrato Partners Ltd
Adrian D'Enrico
Michael Carey
Eddie Gilbourne

ir@atratopartners.com

Akur Capital (Joint Financial Adviser)
Tom Frost
Anthony Richardson
Siobhan Sergeant

SOHO@akur.co.uk

Stifel (Joint Financial Adviser and Corporate Broker) Tel: 020 7710 7600
Mark Young
Rajpal Padam
Madison Kominski

Brunswick Group (Financial PR Adviser)
Nina Coad
Robin Wrench
Mara James

Tel: 020 7404 5959

The Company's LEI is 213800BERVBS2HFTBC58.

Further information on the Company can be found on its website at www.socialhousingreit.com.

NOTES:

The Company primarily invests in newly-developed social housing assets in the UK, with a particular focus on

specialised supported housing. These operational residential assets deliver long-term sustainable income and are managed by Approved Providers (being Housing Associations, Local Authorities or other regulated organisations in receipt of direct payment from local government). The portfolio comprises investments into properties which are already subject to a lease with an Approved Provider, as well as forward funding pre-let developments, but does not include any direct or speculative development.

The Company was admitted to trading on the Specialist Fund Segment of the Main Market of the London Stock Exchange on 8 August 2017 and was admitted to the Official List of the Financial Conduct Authority and migrated to trading on the Main Market on 27 March 2018. The Company operates as a UK Real Estate Investment Trust ("REIT") and is a constituent of the FTSE EPRA/NAREIT index.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

FURSSFEFUEISEED