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Jet2 PLC
12 March 2025

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Jet2 plc announces the final repurchase price of the repurchase of its existing convertible bonds due 2026

On Tuesday, 11 March 2025 Jet2 plc (the "**Purchaser**") announced that it had accepted for purchase £301.5 million in aggregate principal amount (approximately 99.0% of the remaining outstanding principal amount) of its existing £387,400,000 1.625% Guaranteed Senior Unsecured Convertible Bonds due 2026 with ISIN code: XS2351465179 (of which, as at Tuesday, 11 March 2025 £304,400,000 in aggregate principal amount remained outstanding) (the "**Bonds**") in connection with the invitation announced by the Purchaser on Tuesday, 11 March 2025 (the "**Invitation**").

The Purchaser hereby announces that the Final Repurchase Price payable by the Purchaser per £100,000 in principal amount of Bonds accepted for purchase will be £103,577.29, as calculated in accordance with the terms and conditions of the Invitation.

Settlement of the repurchases pursuant to the Invitation is expected to occur on or around Tuesday, 18 March 2025, following which the Bonds repurchased will be cancelled in accordance with the terms and conditions.

This announcement is released by Jet2 plc and contains information in relation to the Bonds that qualified or may have qualified as inside information for the purposes of Article 7 of Regulation (EU) No 596/2014 as amended and as it forms part of United Kingdom domestic law ("UK MAR"). For the purposes of UK MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055 as it forms part of United Kingdom domestic law, this announcement is made by Gary Brown, Jet2 plc.

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