

CMO Group Plc
Result of General Meeting

CMO Group PLC ("CMO" or the "Company" or the "Group"), the UK's largest online-only retailer of building materials, announces that, at the general meeting of the Company held earlier today (the "General Meeting"), all resolutions put to the Company's shareholders ("Shareholders") were duly passed on a poll.

Details of proxy votes received are summarised below:

Resolution Number	Resolution Name	Votes For		Votes Against	
		No. of shares	% of shares voted	No. of shares	% of shares voted
1	Cancellation Resolution	65,507,515	99.87%	85,399	0.13%
2	Re-registration Resolution	65,507,515	99.87%	85,399	0.13%

The full text of the Resolutions proposed and passed at the General Meeting can be found in the circular containing, *inter alia*, the Notice of General Meeting, which was published on 27 February 2025 (the "Circular") and is available on the Company's website <http://www.cmogroup.com>.

AIM Delisting

Following approval by Shareholders at the General Meeting, the admission of the ordinary shares of £0.01 each in the capital of the Company ("Ordinary Shares") to trading on AIM will be cancelled (the "AIM Delisting"). The AIM Delisting is expected to take place at 7:00 a.m. on 27 March 2025 ("Cancellation") and, accordingly, the last day of dealings in Ordinary Shares on AIM is expected to be 26 March 2025.

Re-registration as a private company

In accordance with the passing of Resolution 2, the Company will re-register as a private limited company and adopt new articles of association, which is expected to take place by the 11 April 2025.

Matched Bargain Facility

To facilitate future shareholder transactions in the Company's Ordinary Shares, the Company has appointed JP Jenkins to provide a matched bargain facility, which will be available upon the date of Cancellation. Upon Cancellation, full details of the matched bargain facility will be made available to Shareholders on the Company's website <http://www.cmogroup.com>.

Capitalised terms used but not defined in this announcement shall have the same meaning given to such terms in the Circular.

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