

TR-1: Standard form for notification of major holdings

**1. Issuer Details**

**ISIN**

GB00B4T7HX10

**Issuer Name**

LEARNING TECHNOLOGIES GROUP PLC

**UK or Non-UK Issuer**

UK

**2. Reason for Notification**

An acquisition or disposal of voting rights; An acquisition or disposal of financial instruments

**3. Details of person subject to the notification obligation**

**Name**

Glazer Capital, LLC

**City of registered office (if applicable)**

New York

**Country of registered office (if applicable)**

USA

**4. Details of the shareholder**

Name	City of registered office	Country of registered office
Glazer Enhanced Fund, L.P.	Dover	United States
Glazer Enhanced Offshore Fund, Ltd.	Grand Cayman	Cayman Islands

**5. Date on which the threshold was crossed or reached**

13-Mar-2025

**6. Date on which Issuer notified**

17-Mar-2025

**7. Total positions of person(s) subject to the notification obligation**

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which threshold was crossed or reached	5.662116	5.895100	11.557216	91589535
Position of previous notification (if applicable)	4.600460	5.567020	10.167480	

**8. Notified details of the resulting situation on the date on which the threshold was crossed or reached**

**8A. Voting rights attached to shares**

Class/Type of shares ISIN code(if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB00B4T7HX10		44871585		5.662116
Sub Total 8.A	44871585		5.662116%	

**8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))**

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Sub Total 8.B1				

**8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))**

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Total return swap			Cash	46717950	5.895100
Sub Total 8.B2				46717950	5.895100%

**9. Information in relation to the person subject to the notification obligation**

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Paul J. Glazer	Glazer Capital, LLC	5.662116	5.895100	11.557216%

**10. In case of proxy voting**

**Name of the proxy holder**

**The number and % of voting rights held**

**The date until which the voting rights will be held**

**11. Additional Information**

Glazer Capital, LLC is the discretionary investment manager for investment funds and a separate managed account (the "Clients"). This filing is a notification of major holding in the aggregate on behalf of such Clients.

**12. Date of Completion**

**13. Place Of Completion**

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