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18 March 2025

M&G Credit Income Investment Trust plc

Issue Price of Placing and WRAP Retail Offer

Further to the announcement on 10 March 2025 (the “**Fundraising Announcement**”), the Board of M&G Credit Income Investment Trust plc (the “**Company**”) confirms that the issue price of the new ordinary shares of 1 pence each in the capital of the Company (the “**Ordinary Shares**”) to be issued pursuant to the Placing and the WRAP Retail Offer is 95.13 pence per Share, representing a premium of 1.0% to the cum-income NAV per Ordinary Share as at 28 February 2025.

The Placing and the WRAP Retail Offer will close at 2:00pm on 20 March 2025 and the results of the Fundraising are expected to be announced on 21 March 2025.

Terms used but not defined shall have the meanings assigned to them in the Fundraising Announcement.

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