

Legal & General Group Plc  
Legal & General Finance PLC  
Publication of Prospectus  
21 March 2025

## Publication of a Prospectus

The following Base Prospectus is available for viewing:

*The Base Prospectus for the £5,000,000,000 Euro Note Programme of Legal & General Group Plc and Legal & General Finance PLC guaranteed (in the case of Notes issued by Legal & General Finance PLC) by Legal & General Group Plc dated 21 March 2025.*

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/7056B\\_1-2025-3-21.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7056B_1-2025-3-21.pdf)

The Base Prospectus was also submitted to the National Storage Mechanism where it will be available for inspection shortly at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

Monika Remenyi  
Head of Funding and DCM  
Legal & General Group Plc  
One Coleman Street  
London  
EC2R 5AA  
Telephone: 020 3124 2064

### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS

The company news service from the London Stock Exchange

-ENDS-

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PDIBBGDXUXDDGUB