

21 March 2025

Publication of Prospectus

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 21 March 2025 (the "**Prospectus**") relating to the £25,000,000,000 Euro Medium Term Note Programme of Lloyds Banking Group plc*

To view the Prospectus, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/7380B_1-2025-3-21.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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